



Stock Item Overview

Overview

The Materiel Management/Inventory Control Point (MM/ICP) module Stock Item process provides the ability to view, add, update, and delete Stock Item records directly associated with an RSA.

Note



All Stock Item records **must** be associated with a CATALOG STOCK NBR record with a matching Catalog Name in the Logistics Program.

Stock Item records are created to establish attributes specific to an RSA. Those attributes may include:

- RSA
- Item Manager
- Minimum Stocking QTY
- Maximum Stocking QTY
- Freeze Code (Lookup)
- Reorder Point
- Reorder Method (Lookup)
- Minimum Order QTY
- Maximum Order QTY
- Replenishment Source (Lookup)
 - **R** - Requisition (New Procurement)
 - **W** - Warehouse Transfer (for RSAs)

Navigation

CATALOG MGMT > Stock Item > Stock Item page

Procedures

Search For a Stock Item

One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. Selecting



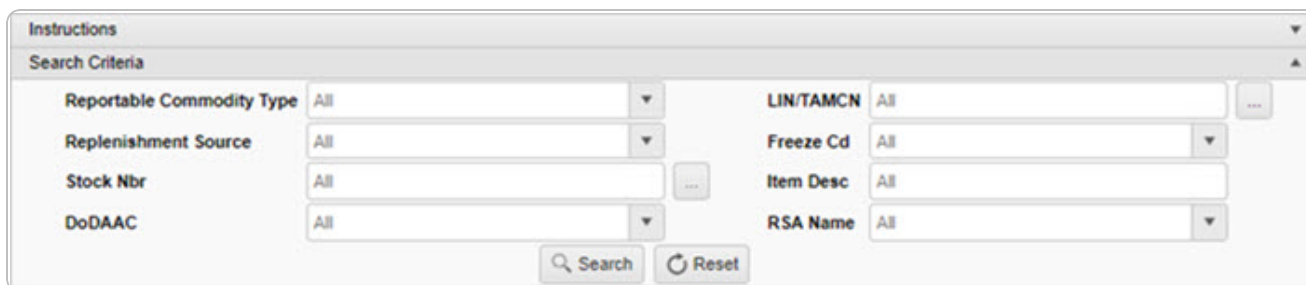


Help Reference Guide



at any point of this procedure returns all fields to the default "All" setting.

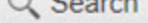
1. In the Search Criteria box, narrow the results by entering one or more of the following optional fields.

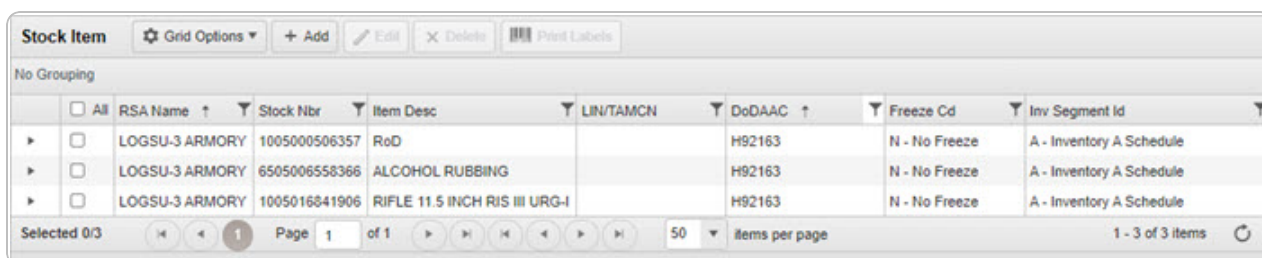


The Search Criteria form contains the following fields:

- Reportable Commodity Type: All
- Replenishment Source: All
- Stock Nbr: All
- DoDAAC: All
- LIN/TAMCN: All
- Freeze Cd: All
- Item Desc: All
- RSA Name: All

Buttons: Search, Reset

2. Select . The results appear in the Stock Item Results Grid.





Buttons: Grid Options, Add, Edit, Delete, Print Labels

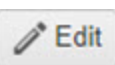


No Grouping

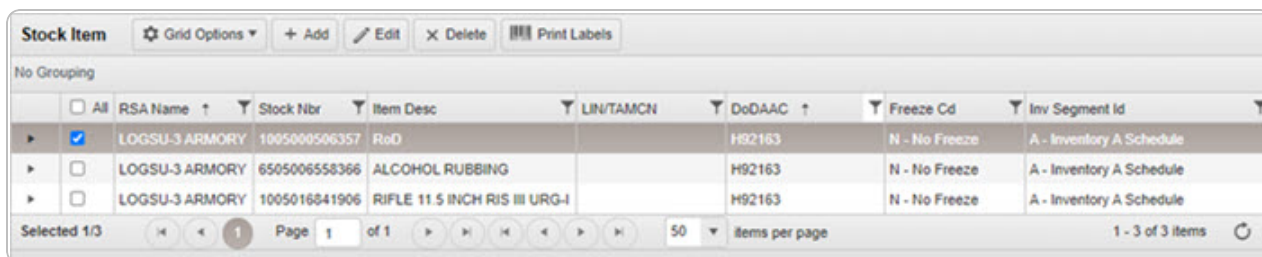
<input type="checkbox"/> All	RSA Name	Stock Nbr	Item Desc	LIN/TAMCN	DoDAAC	Freeze Cd	Inv Segment Id
<input type="checkbox"/>	LOGSU-3 ARMORY	1005000506357	RoD		H92163	N - No Freeze	A - Inventory A Schedule
<input type="checkbox"/>	LOGSU-3 ARMORY	6505006558366	ALCOHOL RUBBING		H92163	N - No Freeze	A - Inventory A Schedule
<input type="checkbox"/>	LOGSU-3 ARMORY	1005016841906	RIFLE 11.5 INCH RIS III URG-I		H92163	N - No Freeze	A - Inventory A Schedule

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Print Stock Item Labels

Selecting  at any point of this procedure returns all fields to the default setting. Selecting  removes all revisions and closes the pop-up window.

1. Click ☐ to select the desired entry. The Stock Item is highlighted, and , , and  become available.



Buttons: Grid Options, Add, Edit, Delete, Print Labels

No Grouping

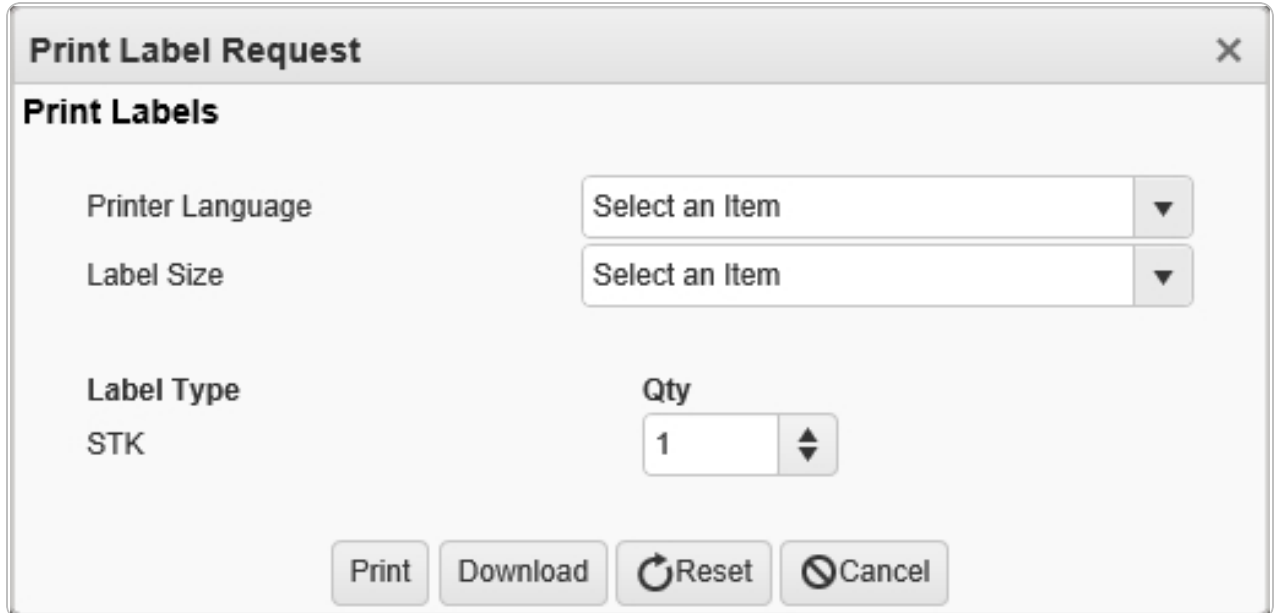
<input type="checkbox"/> All	RSA Name	Stock Nbr	Item Desc	LIN/TAMCN	DoDAAC	Freeze Cd	Inv Segment Id
<input checked="" type="checkbox"/>	LOGSU-3 ARMORY	1005000506357	RoD		H92163	N - No Freeze	A - Inventory A Schedule
<input type="checkbox"/>	LOGSU-3 ARMORY	6505006558366	ALCOHOL RUBBING		H92163	N - No Freeze	A - Inventory A Schedule
<input type="checkbox"/>	LOGSU-3 ARMORY	1005016841906	RIFLE 11.5 INCH RIS III URG-I		H92163	N - No Freeze	A - Inventory A Schedule

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2. Select  **Print Labels**. The **Print Label Request** pop-up window appears.



The **Print Label Request** window contains the following fields and controls:

- Printer Language:** A dropdown menu with the text "Select an Item".
- Label Size:** A dropdown menu with the text "Select an Item".
- Label Type:** A text field containing "STK".
- Qty:** A numeric input field with the value "1" and up/down arrow controls.
- Buttons:** "Print", "Download", "Reset", and "Cancel".

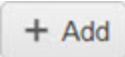
3. Select  to send the labels to the printer.






Add a Stock Item

Navigation

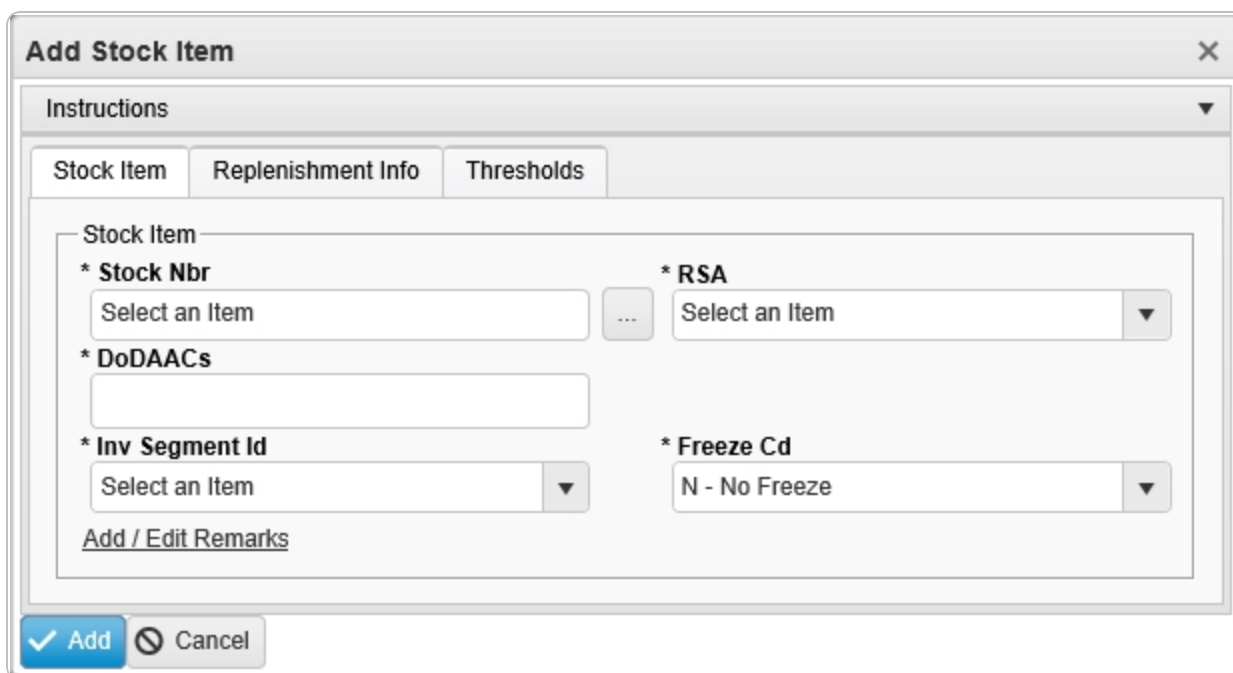
CATALOG MGMT > Stock Item >  > Add Stock Item pop-up window

Procedures

Add a Stock Item

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Select . The **Add Stock Item** pop-up window displays, with the Stock Item tab available.



The screenshot shows the 'Add Stock Item' pop-up window. It has a title bar with a close button (X). Below the title bar is a tabbed interface with three tabs: 'Stock Item' (selected), 'Replenishment Info', and 'Thresholds'. The 'Stock Item' tab contains the following fields:





- * Stock Nbr: A text box with the placeholder 'Select an Item'.
- * RSA: A dropdown menu with the placeholder 'Select an Item'.
- * DoDAACs: A text box.
- * Inv Segment Id: A dropdown menu with the placeholder 'Select an Item'.
- * Freeze Cd: A dropdown menu with the value 'N - No Freeze'.
- Below these fields is a link: Add / Edit Remarks.


At the bottom of the window are two buttons: a blue 'Add' button with a checkmark icon and a grey 'Cancel' button with a circle and X icon.





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2. Enter the STOCK NBR, or use  to browse for the entry. *This is a 15 alphanumeric character field.*
3. Select the DoDAACs field to choose the DoDAAC from the list.
4. Use  to select the Inv Segment Cd.
5. Use  to select the RSA.
6. Use  to select the Freeze Cd.

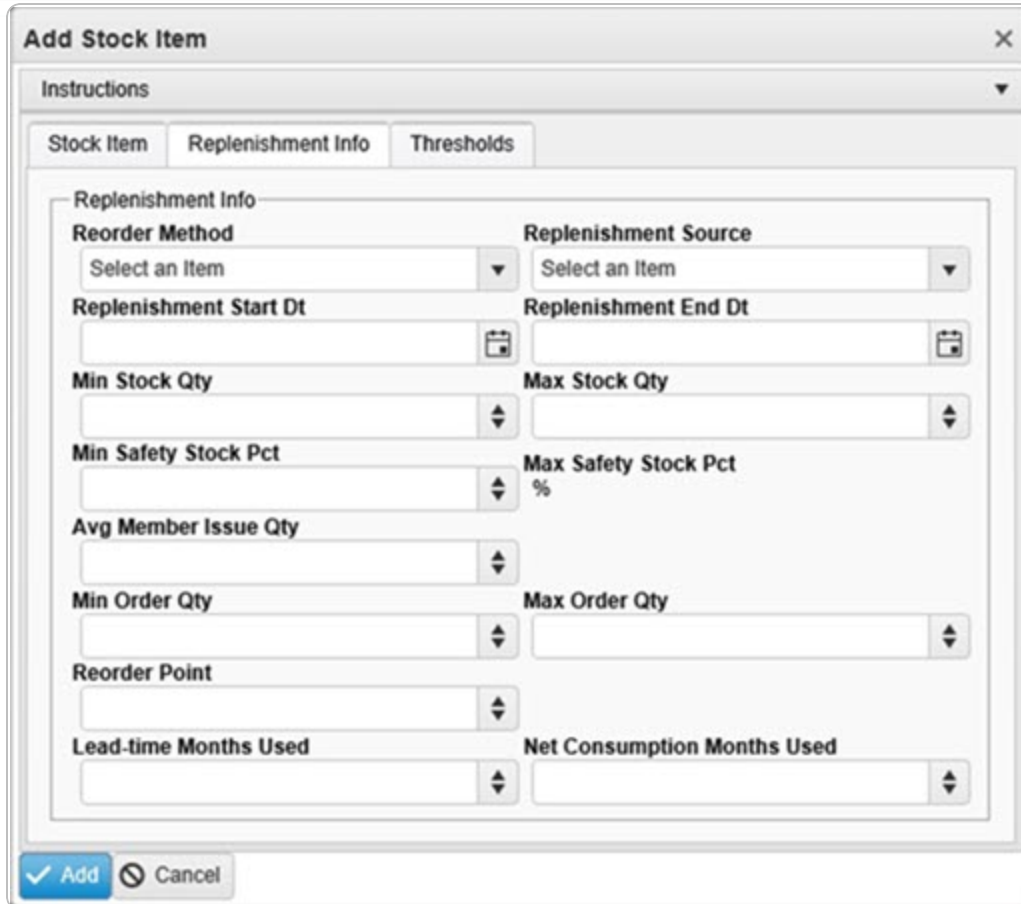
Select . *The new Stock Item record is saved, and appears in the Stock Item results grid.*


7.

OR

Select the Replenishment INFO tab to continue adding information.





Select . The new Stock Item record is saved, and appears in the Stock Item grid.

A.

OR

Select the Thresholds tab to continue adding information.





Help Reference Guide

Add Stock Item

Instructions

Stock Item Replenishment Info Thresholds

Transaction Type
All + Add

Thresholds X Delete Cancel Changes

<input checked="" type="checkbox"/> All	Transaction Type Desc ↑	Quantity	Unit Price	Total Value
Selected 0/0				

Page 0 of 0

50 items per page No items to display

✓ Add Cancel

- a. Select **+ Add**. The Transaction Type appears in the Threshold Grid.

Add Stock Item

Instructions

Stock Item Replenishment Info Thresholds

Transaction Type
All + Add

Thresholds X Delete Cancel Changes

<input type="checkbox"/> All	Transaction Type Desc ↑	Quantity	Unit Price	Total Value
<input type="checkbox"/>	Receipt (527R)			
<input type="checkbox"/>	Issue (867I)			
<input type="checkbox"/>	Warehouse Shipping Advice (945A)			

Selected 0/3

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✓ Add Cancel

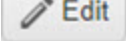
- b. Select **✓ Add**. The new Stock Item record is saved, and appears in the Stock Item grid.





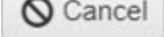
Update a Stock Item

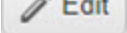
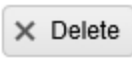
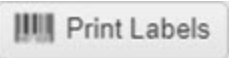
Navigation

CATALOG MGMT > Stock Item > ☐ (desired record) >  > Edit Stock Items pop-up window

Procedures

Update a Stock Item

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

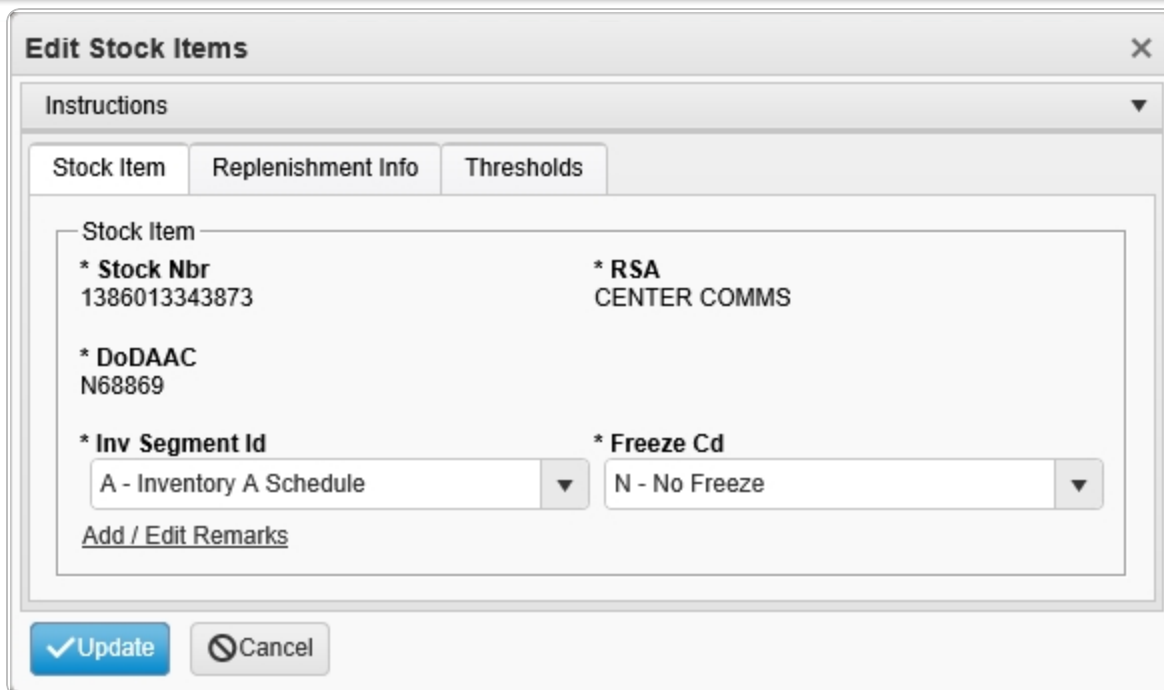
- Click ☐ to select the desired entry. *The Stock Item is highlighted, and* , , and  become available.

Stock Item								
No Grouping								
<input type="checkbox"/>	All	RSA Name	Stock Nbr	Item Desc	LIN/TAMCN	DoDAAC	Freeze Cd	Inv Segment Id
<input checked="" type="checkbox"/>		LOGSU-3 ARMORY	1005000506357	ReD		H92163	N - No Freeze	A - Inventory A Schedule
<input type="checkbox"/>		LOGSU-3 ARMORY	6505006558366	ALCOHOL RUBBING		H92163	N - No Freeze	A - Inventory A Schedule
<input type="checkbox"/>		LOGSU-3 ARMORY	1005016841906	RIFLE 11.5 INCH RIS III URG-I		H92163	N - No Freeze	A - Inventory A Schedule

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- Select . *The **Edit Stock Items** pop-up window displays, with the Stock Item Tab available.*





Edit Stock Items

Instructions

Stock Item Replenishment Info Thresholds

Stock Item

* Stock Nbr
1386013343873

* RSA
CENTER COMMS

* DoDAAC
N68869

* Inv Segment Id
A - Inventory A Schedule

* Freeze Cd
N - No Freeze

Add / Edit Remarks

✓ Update ⓧ Cancel

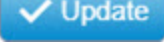
3. Verify the *STOCK NBR*.

4. Verify the *DoDAAC*.

5. Update the Inv Segment Cd, using  to select the desired code.

6. Verify the *RSA*.

7. Update the Freeze Cd, using  to select the desired code.

Select . The revised Stock Item record is saved, and reflected in the Stock Item grid.

8.

OR

Select the Replenishment INFO tab to continue revising the information.



Edit Stock Items

Instructions

Stock Item	Replenishment Info	Thresholds
Replenishment Info		
Reorder Method	Replenishment Source	
Select an Item ▼	Select an Item ▼	
Replenishment Start Dt	Replenishment End Dt	
<input type="text"/>	<input type="text"/>	
Min Stock Qty	Max Stock Qty	
<input type="text"/>	<input type="text"/>	
Min Safety Stock Pct	Max Safety Stock Pct	
<input type="text"/>	<input type="text"/> %	
Avg Member Issue Qty		
<input type="text"/>		
Min Order Qty	Max Order Qty	
<input type="text"/>	<input type="text"/>	
Reorder Point		
<input type="text"/>		
Lead-time Months Used	Net Consumption Months Used	
<input type="text"/>	<input type="text"/>	

✓ Update ⓧ Cancel

Select . The revised Stock Item record is saved, and reflected in the Stock Item grid.

A.

OR

Select the Thresholds tab to continue revising the information.



Help Reference Guide

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Edit Stock Items

Instructions

Stock Item

Replenishment Info

Thresholds

Transaction Type

All

+

Add

Thresholds

×

Delete

Cancel Changes

<input checked="" type="checkbox"/> All	Transaction Type Desc	↑	Quantity	Unit Price	Total Value
Selected 0/0					

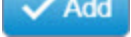
Page 0 of 0

50 items per page

No items to display

✓ Update

Cancel


- B. Select . The new Stock Item record is saved, and appears in the Stock Item grid.





Delete a Stock Item




Navigation

CATALOG MGMT > Stock Item > ☐ (desired record) >  > Delete Stock Item pop-up window

Procedures

Delete a Stock Item

Selecting  at any point of this procedure removes all revisions and closes the page.

- Click ☐ to select the desired entry. *The Stock Item is highlighted, and* , , and  become available.

Stock Item								
No Grouping								
<input type="checkbox"/> All	RSA Name ↑	Stock Nbr	Item Desc	LIN/TAMCN	DoDAAC ↑	Freeze Cd	Inv Segment Id	
<input checked="" type="checkbox"/>	LOGSU-3 ARMORY	1005000506357	RoD		H92163	N - No Freeze	A - Inventory A Schedule	
<input type="checkbox"/>	LOGSU-3 ARMORY	6505006558366	ALCOHOL RUBBING		H92163	N - No Freeze	A - Inventory A Schedule	
<input type="checkbox"/>	LOGSU-3 ARMORY	1005016841906	RIFLE 11.5 INCH RIS III URG-I		H92163	N - No Freeze	A - Inventory A Schedule	
Selected 1/3 Page 1 of 1 50 items per page 1 - 3 of 3 items								

- Select . *The **Delete Stock Item** pop-up window appears.*





Delete Stock Item

×

Instructions

▼

Delete Stock Item

Are you sure you want to delete this Stock Item?

History Remarks

⬆

⬇

✕ Delete

⊘ Cancel

3. Select . The Stock Item is removed from the grid.

