

# Welcome

### **Overview** – **ELMS**

Welcome to the Enterprise Logistics Management System (ELMS) Help System.

The Enterprise Logistics Management System (ELMS) is a Department of Defense (DoD) property management system.

It is the Accountable Property System of Record (APSR) for over 50 DoD Agencies and Military Services.

The ELMS program office is located within DLA Logistics Catalog and Data Solutions (LCDS), a Portfolio of the Information Operations of the Defense Logistics Agency. The ELMS PMO receives sponsorship from the Equipment Office, under the Office of the Assistant Secretary of Defense (OASD) for Sustainment / Logistics.

## **Overview — Materiel Management/Inventory Control Point Help**

This online help is designed to provide access to detailed information and instructions about the various processes contained within the ICP / MM module.

The help topics provide assistance with all types of materiel management, including the requisition, inventory, and transactions of all stock items in the catalog. The topics also assist with managing large-ticket items, issues, and assets, in any DoD environment.

## Navigation

ELMS Inventory Control Point (ICP) / Materiel Management (MM) Module > Any Process



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## Enterprise Logistics Management System (ELMS) MATERIEL MGMT Module

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## **Materiel Management Summary**

The ELMS MATERIEL MGMT module is designed to provide a single place that can control the inventories of numerous warehouses.

## **Materiel Management Structure**

The Materiel Management module is set up in a three level tier system:









Management Program — displays all available Program Names, Program Descriptions, Agencies, and Banners — The top tier.

Management Division — displays all available Program Names, Division Names, and Division Descriptions — The second tier.

ICP Management — displays all available Division Names, ICP Names, ICP Descriptions, DoDAACs, RICs, Agency CDs, and Financial System Interfaces — The bottom tier.

Warehouse — created by the ELMS User Account Team — Where the users are associated.

**Facility** — created and maintained by the Warehouse Team — The highest level within a Warehouse. Can be associated to a Real Property Unique Iden-



3 Unclassified

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tifier (RPUID). Some users can create, read, update, and delete them.

**Zone** — created and maintained by the Warehouse Team — The highest level within a Facility. Provides the capability to sub-divide a facility into smaller units. (Optional - must be established if the Auto-Recommendation Location Store feature is utilized.)

Location — created and maintained by the Warehouse Team — Identifies the position of assets by name, GPS coordinates, or Passive Radio Frequency Identification / Radio Frequency Identification (pRFID/RFID). Applies to both Containers (small items) and Larger Items (forklifts, vehicles. etc.).

### **Materiel Management Key Functions**

There are several key functions within the MM/ICP:

 Catalog Management — Different methods of managing all of the groups of materiel in the MM/ICP



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- Materiel Management Different methods of managing individual assets
- Master Data Management Different methods of managing layers of an MM/ICP
- Inquiries Searching for specific assets within the MM/ICP
- **History Inquiries** Searching for the historical entries regarding a specific item
- **Report Manager** Different ways to render reports

### Materiel Management User

Materiel Management is role-based, similar to all other ELMS modules.

User access is based on one or more roles, allowing for "need to know" and "separation of duty" access. In addition, a second level of security has been added through the use of Commodity Types. Warehouse users can only access equipment within their specified list(s) of assigned Commodity Types.

The security uses C.R.U.D. methodology:

- Create
- Read (Inquiry)
- Update
- Delete







## **User Dashboard**

### Navigation

USER ID > User Dashboard page

### Procedures

#### **Change the Active Tier**

O Cancel

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Select the ICP hyperlink. *The Change Active Tier* pop-up window appears, with the existing ICP highlighted.

Change Active Tier	×
Instructions	۳
Search for tier Q + -	
CSP Enterprise - CSP IIF/ UIF Operation	ons
EAST COAST - II MEF	
Albany - Albany	
ALB IIF - MAIN IIF	
✓Update OCancel	

- 2. Use <sup>b</sup> to select the different levels available to find the desired ICP.
- 3. Select Update . The **Change Active Tier** pop-up window closes, and the new ICP selection is saved.

#### View the User Profile

1. Select the USER ID hyperlink. *The User Dashboard page appears, open to the ELMS Access tab.* 







#### View the ELMS Access and Training Status

1. Select the ELMS Access tab.

Level: CSP Enterprise->EAST COAST->Albany->ALB IIF - (Warehouse)		
Roles	Security Commodity Types	
Armory Officer Materiel Control Officer Program Management Officer Responsible Officer Warehouse Officer	CBRN D - CBRN D CBRN 0BSOL - 0BSOLETE CBRN D EQUIPMENT COMPONENT - COMPONENTS CSP - CSP ICCE - ICCE ICCE 0BSOL - 0BSOLETE ICCE EQUIPMENT NAYY - NAYY EQUIPMENT REPAIR - REPAIR PARTS STAP - STAP STAP 0BSOL - 0BSOLETE STAP EQUIPMENT SUPPLIES - 0FERATIONS SUPPORT ITEMS SWS CN - SWS CN SWS CN - SWS CN S	

2. Select the Training Status tab.

User Training	Grid Options			
Curriculum Nbr	▼ Curriculum Name ▼	Curriculum Desc	Cmpltd Dt \downarrow	
DPAS9160	RESPONSIBLE OFFICER	Training for Responsible Officer	Thu Jan 10 2019 15:04:34 GMT-0500 (Eastern Standard Time)	
DPAS9030	PROGRAM MANAGEMENT OFFICER	Training for Program Management Officer	Thu Jan 10 2019 15:04:23 GMT-0500 (Eastern Standard Time)	
DPAS9610	Materiel Control Officer	Training for Materiel Control Officer	Thu Jan 10 2019 15:04:10 GMT-0500 (Eastern Standard Time)	
DPAS9410	ARMORY OFFICER	Training for Armory Officer	Thu Jan 10 2019 15:03:49 GMT-0500 (Eastern Standard Time)	
DPAS9010	WAREHOUSE OFFICER	Training for Warehouse Officer	Thu Jan 10 2019 15:03:37 GMT-0500 (Eastern Standard Time)	
DPAS9010	WAREHOUSE OFFICER	Training for Warehouse Officer	null	
DPAS9030	PROGRAM MANAGEMENT OFFICER	Training for Program Management Officer	null	
DPAS9160	RESPONSIBLE OFFICER	Training for Responsible Officer	null	
DPAS9410	ARMORY OFFICER	Training for Armory Officer	null	
DPAS9610	Materiel Control Officer	Training for Materiel Control Officer	null	







# Enterprise Logistics Management System (ELMS) MATERIEL MGMT Module Navigation

## Navigation

ELMS MATERIEL MGMT Module > Any Process Page > Instructions > Help



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Instructions Select "Search" button to view Search Results page. Select "Reset" button to clear data. Select "Add" button to create a new record. Select "Grid Options" button for additional actions. Select "Edit" button to revise selected fields in record(s). Select "Delete" button to remove record(s) from applicable tables.

### Blue Menu Bar

The Blue Menu bar is at the very top of the page.

The item on the left side is:



The items on the right side are:



Shows where the user is currently working. Opens to a drop-down list of available modules; select to open a different module.

Page Name

Physical Inventory

Shows which page is currently open.

### **Red Menu Bar**

The Red Menu bar is directly below the Blue Menu bar.

The items on the left side are:



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Opens the **User Dashboard**. Shows the roles and permissions of the user.



Opens the Active Tier pop-up window. Shows the ICPs available to the user.

The items on the right side are:



Opens the Home page.



Opens a list of hyperlinks the ICP has made available to the users.



Opens the ELMS Support Team Information, including phone #s and email addresses.



#### Menu Bar

The Menu bar is between the Red Menu bar and the Process page. While each user's Menu Bar contains different items, they all work the same way to open a Process page. There are two methods to open a Process page: either the Menu item drop-down lists, or the Search field.

#### Use the Menu item drop-down lists

- 1. Click on a Menu item drop-down list. *The drop-down list of the processes in that Menu item appears.*
- 2. Select a process from the drop-down list. *The Process page appears.*







#### Use the Search field

- 1. Select the down arrow in the Search field. *The complete list of all the Materiel Management processes appears.*
- 2. Select a process from the drop-down list. *The Process page appears.*

#### OR

- 1. Start entering characters in the Process name in the Search field.
- 2. Select a process from the drop-down list. *The Process page appears.*

### Instructions

At the top of each Process page is a collapsed Instructions panel.

#### **View the Instructions**

- Select the Instructions bar. *The Instructions panel expands.*
- The Instructions panel assists with various options on the Process page:



# Help

Within the Instructions panel is the Help icon

#### View the Help System



• The Help System is context-specific, and opens to the Overview topic for the current Process page.





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## Search Criteria

One or more of the Search Criteria fields can be entered to isolate the results. By default, all

results are displayed. Selecting CReset at any point of this procedure returns all fields to the default "All" setting.

Most Materiel Management Processes have a Search Criteria panel. Use it to narrow the number of records in the Results Grid.

#### Use the Search Criteria panel

- 1. Enter the available information in the fields.
- 2. Use the field assistance available:
  - Use the drop-down lists to select the field entry.
  - Start entering characters in the fields with *i*.
  - •

Use it open the Browse pop-up window.

3. Select Search to perform the search.

### **Results Grid**

Each Process page displays the corresponding data in a Results Grid. Each Results Grid has basic properties that are always the same. *Those include:* 

Title Bar —

Stock Nbr + Add & Grid Options •

Shows the name of the Process and the overall Results Grid buttons.

• Column Header —

Stock Nbr † Y Item Desc Y Managed DoDAAC Y RSA Y RSA ID Y RSA DoDAAC Y Cond Cd Y Prj Cd Y GFM Contract Nbr Y Stocking UI Price Y MAC Y Extended Price Y Inventory Qty

Shows the title of each column, along with the ability to sort and / or filter that column.





Shows the rows of data in the Results Grid. The first few columns contain the buttons to work with each record, and the rest contain the data in that record.

#### Bottom Scroll –

Selected 0/1 (4 4 1) Page 1		► ► 50 ▼ items per page
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Shows how many records of data are in the Results Grid, and a way to access the additional pages.







#### **Individual Records**

Edit

Revises a record in the process.







*Opens the Print Labels pop-up window, and prints the labels for that record in the process.* 









# **Enterprise Logistics Management System (ELMS) Materiel Management Module Grid Options**

## Navigation

ELMS Materiel Management Module > Any Process Page > Results Grid > Title Bar >



## **Grid Options**

Select Grid Options V	. The Grid Options drop-down menu appears:
Grid Options 🔻	
Clear Filters	
III Columns 🕨	
🛨 Export 🔹 🕨	
▼ My Queries	

These options change the way information appears in the Results Grid. They include:











#### Columns

Changes what columns are viewed in the Results Grid.

🗱 Grid Options 🔻		
Clear Filters	Loan Return Dt	Stock Nhr
Columns 🕞	Columns	✓ Qty Issued
🛨 Export 🔹 🕨	Show/Hide All	Qty Returning
Y My Queries	Show/Hide Default	Qty Not Ret.
erify Parts	Defaults	Not Ret. Reason Cd
	Approved Fig	Not Ret. Remarks
	SKO Status	с
	✓ Loan Return Dt	Color
	Stock Nbr	L
	Item Desc	LIN/TAMCN
	✓ Size	U
	✓ ICN	
	Mfr Serial Nbr	
	Cond Cd	
	Owning DoDAAC	

#### Export

Saves the Results Grid in a different format.

🗱 Grid Options 🔻	
Clear Filters	Loan F
Columns 🕨	Louin
🛨 Export 🔹 🕨	Excel
Y My Queries	PDF
erify Parts	⊠cs∨











The format choices are:

- **Excel** editable spreadsheet
- **PDF** (Portable Document Format) non-editable document
- **CSV** (Comma Separated Values) editable text

#### **My Queries**

Reuses saved queries on the Results Grid.





