

Operating Target Search

Overview

The Materiel Management/Inventory Control Point (MM/ICP) module Operating Target (OPTAR) process provides the ability to read, add, or update an Operating Target.

The Operating Target is used for financial obligations and is selected for non-free Requisitions to the track the funds utilized for a specific budget.

Materiel Management/Inventory Control Point users must have the *Financial Manager* role for Read/Add/Update access.

Navigation

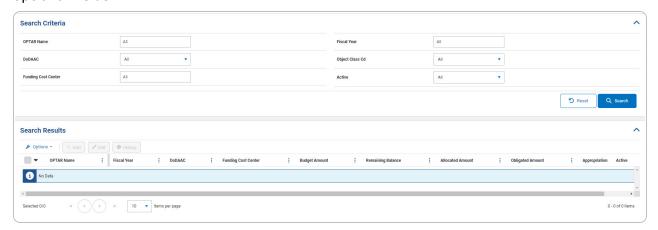
Master Data MGMT > Operating Target > Operating Target (OPTAR) Search page

Procedures

Search for an Operating Target (OPTAR)

One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. Selecting at any point of this procedure returns all fields to the default "All" setting.

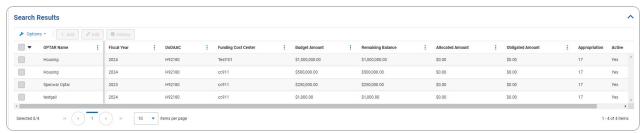
1. In the Search Criteria panel, narrow the results by entering one or more of the following optional fields.







2. Select Search . The results display in the Search Results grid.







Add an Operating Target

Navigation

Master Data MgMT > Operating Target > Operating Target Search > + Add Operating Target page

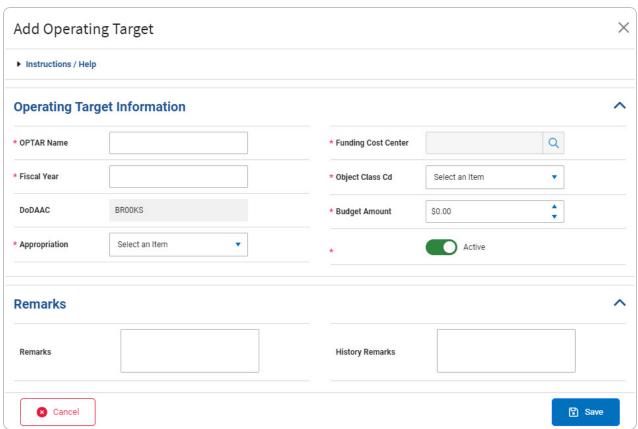
Procedures

Add an Operating Target

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.



1. Select The **Add Operating Target** slide-out window appears on the right.



- 2. Complete the Operating Target Information panel.
 - **A.** Enter the OPTAR Name in the field provided. *This is a 60 alphanumeric character field.*
 - **B.** Enter the Fiscal Year in the field provided. *This is a 4 numeric character field.*
 - **C.** Use * to select the Appropriation.

Helpful Tip

The Funding Cost Center field becomes available after the Appropriation is selected.

D. Enter the Funding Cost Center, or use \(\frac{\text{\texi}\text{\text{\texi}\text{\text{\text{\text{\text{\texi}\text{\text{\text{\text{\text{\text{\text{\text{\text{\t



- **E.** Use * to select the Object Class Cd.
- **F.** Use to choose the Budget Amount.
- **G.** Click to select the Active. When selected, indicates the Operating Target is currently active.
- 3. Complete the Remarks panel.
- 4. Select Save . The slide-out windows closes and

Operating Target Test 3 added.

appears on the lower right-hand corner.





Update an Operating Target

Navigation

Master Data MGMT > Operating Target > Operating Target Search > (desired record) > Edit Operating Target slide-out window

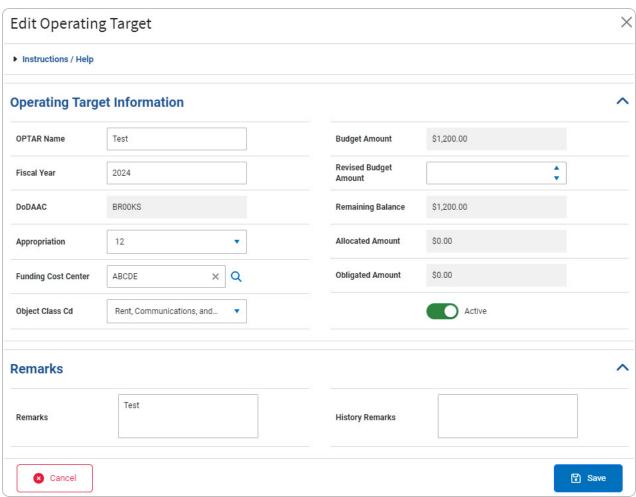
Procedures

Update an Operating Target

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.



1. Select _____. The **Edit Operating Target** slide-out window appears on the right.



- 2. Update the Operating Target Information panel.
- 3. Update the Remarks panel.
- 4. Select Save . The slide-out windows closes and



appears on the lower right-hand corner.





View the Operating Target History

Navigation

Master Data MGMT > Operating Target > Search > (desired record) > (history > Operating Target History slide-out window

Procedures

View the Operating Target History

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

- 1. Click to select the entry. The OPTAR Name is highlighted, and history become available.
- 2. Select History . The **Operating Target History** slide-out window appears.

