

Help Reference Guide

Browse for a Work Plan Identifier

Overview

The Work Plan ID Browse pop-up window allows searching for active Work Plans that are associated with the user's Maintenance Activity.

Navigation

ELMS Modules > VARIOUS PROCEDURAL STEPS > + Add > Select Work Plans pop-up window

Procedures

Browse for a Work Plan Identifier

One or more of the Search Criteria fields can be entered to isolate the results. By default, all

results are displayed. Selecting at any point of this procedure returns all fields to the default "All" setting.







2. Select **Q** search . The results appear in the **Work PLAN ID Search Results** grid under the Available tab.





Help Reference Guide

| Searc | ch Criter | ia | | | | | | |
|--------------|----------------------------------------------------------|-------------------------------|-------------------|------------------------------|-----------------------------|-------------|--------------------------------------------------|--|
| Plan Id | A | ABCTEST2 | | Plan Type Cd | All Pla | n Types | • | |
| Plan Name | | | | Maintenance Acti | ivity BROOM | (S MA | • | |
| Central Work | Plan B | oth | • | Plan Selection | My Act | ivity Plans | • | |
| Searc | ch Resul | ts | | | | 5 | Q Search | |
| Searc | ch Resul | ts | | | | 5 |) Reset Q Search | |
| Searc | Ch Resul | ts Plan Type | Plan Name | Plan Description | Maint Activity | Public | Q Search Q Search Central Work Plan | |
| Searc | Ch Resul Selected Plan Id ¹ ABCTEST2 | Plan Type ANTE - Analyze/Test | Plan Name TEST | Plan Description A TEST 7 | Maint Activity BROOKS MA | Public | Q Search Q Search Central Work Plan Yes | |

3. Click to select the PLAN ID.

Select Save . The pop-up window closes and the selected PLAN ID appears in the previous screen.

4.

OR

Select the Selected tab to view and remove the checked Work Plan Identifiers.







| ilable | | | | | | | |
|--------|-------------|----------------------------------|--------------|------------------|----------------|--------|-------------------|
| Remove | Plan Id † | Plan Type | Plan Name | Plan Description | Maint Activity | Public | Central Work Plan |
| Remove | ABCTEST2 | ANTE - Analyze/Test | TEST | A TEST 7 | BROOKS MA | No | Yes |
| Remove | BLK | CSIS - COSIS | UPDATE TRUCK | PERIODIC | BROOKS MA | No | No |
| Remove | BROOKSPLAN1 | PREV - Preventive Maintenance | PLANBROOKS1 | BROOKSPLAN1 | BROOKS MA | Yes | No |
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A. Select . The pop-up window closes and the selected PLAN ID appears in the previous screen.



