



Search for a Work Plan Association — Criteria

Overview

The Maintenance and Utilization module Work Plan Association process provides the ability to create and maintain associations between Work Plans characterized in the M&U module and associated information stored in the Warehouse module. The following Warehouse specifications are mapped to M&U during a Work Order request:

Warehouse Specifications:

- stock number
- item condition
- preservation level
- shipment preparation
- storage type

The work order is generated based on the associated work plan information:

Work Plan Information:

- tasks
- parts
- tools/equipment
- certifications

Navigation

Maintenance > Work Plan Assoc > Work Plan Assoc Search Criteria page

Procedures

Search for a Work Plan Assoc

*One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. **Bold** numbered steps are required.*

1. In the Search Criteria box, narrow the results by entering one of the following optional fields.






Help Reference Guide

Search Criteria


Plan Id	<input type="text"/>	Preservation Lvl Cd	<input type="text" value="Select an Item"/>
Warehouse Stock Nbr	<input type="text"/>	Storage Type Cd	<input type="text" value="Select an Item"/>
Cond Cd	<input type="text" value="Select an Item"/>	Prep for Shipment Cd	<input type="text" value="Select an Item"/>

- A. Enter the PLAN ID, or use  to browse for the entry. *This is a 25 alphanumeric character field.*
2. Select . The **Search for a Work Plan Association — Results** page appears.

Search Criteria

Plan Id ABCTEST2	Preservation Lvl Cd --	Storage Type Cd --
Warehouse Stock Nbr --	Cond Cd --	Prep for Shipment Cd --

Search Results

Assoc	Update	Plan Id	Plan Nm
	Update	ABCTEST2	TEST





Search for a Work Plan Association — Results

Navigation

Maintenance > Work Plan Assoc > Search Criteria > > Work Plan Assoc Search Results page

Procedures

View the Work Plan Assoc

Selecting at any point of this procedure removes all revisions and closes the page.
Bold numbered steps are required.


Click  to view the Assoc details. The **Assoc Grid** appears.

Note



If there is no Work Plan Assoc, the following message will appear: "No Work Plan Associations match Search Criteria for selected work plan."

Search Results

Assoc	Update	Plan Id	Plan Nm		
	Update	ABCTEST2	TEST		
Stock Nbr	Preservation Lvl Cd	Cond Cd	Prep for Shipment Cd	Storage Type Cd	
8440002210852	NR-Not Required	D-Svcbl(Test/Mod)			







Add a Work Plan Association

Navigation

Maintenance > Work Plan Assoc > Search Criteria >  > Work Plan Assoc Add page

Procedures

Add a Work Plan Association

Selecting  at any point of this procedure removes all revisions and closes the page, whereas selecting  returns all fields to the default "All" setting. **Bold** numbered steps are required.



1. Select . The **Work Plan Assoc Add** page appears.

Work Plan



*Plan Id	ABCTEST2	Plan Desc	A TEST 7
Plan Nm	TEST		

Associations

*Warehouse Stock Nbr(s)	<input type="text"/>	Storage Type Cd	Select an Item
*Cond Cd	Select an Item	Prep for Shipment Cd	Select an Item
Preservation Lvl Cd	Select an Item		



There are no associations made with the selected work plan.







- A. The PLAN ID automatically populates and is not editable.
- B. Complete the Associations Panel.






Help Reference Guide

- a. Enter the Warehouse STOCK NBR, or use  to browse for the entry. *This is a 15 alphanumeric character field.*
 - b. Use  to select the Cond Cd.
 - c. Select . *The entry moves to the Assoc Save Grid.*
2. Select . *The **View the Work Plan Assoc Transaction Status** page appears.*

Delete a Work Plan Association

1. Select Delete hyperlink. *The entry is immediately removed from the Assoc Save Grid.*

Associations

*Warehouse Stock Nbr(s) 

Storage Type Cd

Select an Item ▼

*Cond Cd

Select an Item ▼

Prep for Shipment Cd

Select an Item ▼

Preservation Lvl Cd

Select an Item ▼

Reset

Save

Delete All	Warehouse Stock Nbr	Cond Cd	Preservation Lvl Cd	Storage Type Cd	Prep for Shipment Cd
Delete	8340015455869	D-Svcbl(Test/Mod)			
Delete	8340015455869	D-Svcbl(Test/Mod)	NR-Not Required		
Delete	8440002210852	D-Svcbl(Test/Mod)	NR-Not Required		

Cancel

Add

2. Select . *The **View the Work Plan Assoc Transaction Status** page appears.*





Update a Work Plan Association

Navigation

Maintenance > Work Plan Assoc > Search Criteria > Search Results > Update hyperlink > Work Plan Assoc Update page

Procedures

Update a Work Plan Association

1. Select the Update hyperlink. *The **Update the Work Plan Assoc** page appears.*



Work Plan

*Plan Id	ABCTEST2	Plan Desc	A TEST 7
Plan Nm	TEST		

Associations

*Warehouse Stock Nbr(s)	<input type="text"/>	Storage Type Cd	<input type="text" value="Select an Item"/>
*Cond Cd	<input type="text" value="Select an Item"/>	Prep for Shipment Cd	<input type="text" value="Select an Item"/>
Preservation Lvl Cd	<input type="text" value="Select an Item"/>		

Delete All	Warehouse Stock Nbr	Cond Cd	Preservation Lvl Cd	Storage Type Cd	Prep for Shipment Cd
Delete	8440002210852	D-Svcbl(Test/Mod)	NR-Not Required		

- A. Verify the PLAN ID.
- B. Complete the Associations panel.
 - a. Update the Warehouse STOCK NBR, using  to browse for the revised entry. *This is a 15 alphanumeric character field.*
 - b. Update the Cond Cd, using  to select the desired code.





c. Select [Save](#). The entry moves to the Assoc Save Grid.

2. Select [Update](#). The **View the Work Plan Assoc Transaction Status** page appears.

Delete a Work Plan Association

1. Select Delete hyperlink. The entry is immediately removed from the Assoc Save Grid.

Associations

*Warehouse Stock Nbr(s)

Storage Type Cd

*Cond Cd

Prep for Shipment Cd

Preservation Lvl Cd

[Reset](#)
[Save](#)

Delete All	Warehouse Stock Nbr	Cond Cd	Preservation Lvl Cd	Storage Type Cd	Prep for Shipment Cd
Delete	8340015455869	D-Svcbl(Test/Mod)			
Delete	8340015455869	D-Svcbl(Test/Mod)	NR-Not Required		
Delete	8440002210852	D-Svcbl(Test/Mod)	NR-Not Required		

[Cancel](#)
[Update](#)

2. Select [Update](#). The **View the Work Plan Assoc Transaction Status** page appears.

