



## Search for a Work Plan Detail – Criteria

### Overview

The Maintenance and Utilization module Work Plan Detail process is to provide the ability to identify the specific Task(s), Part(s) required to perform the work, Tool(s)/Equipment required to perform the task(s), and the required Technician Certification(s) needed to complete the Work Plan.

In order to utilize this process, first establish a Maintenance Work Plan. A Work Plan can be associated with multiple Tasks, Parts, Tool(s)/Equipment, and Certifications. There will be four pages available to identify the details needed to complete the Work Plan.

### Navigation

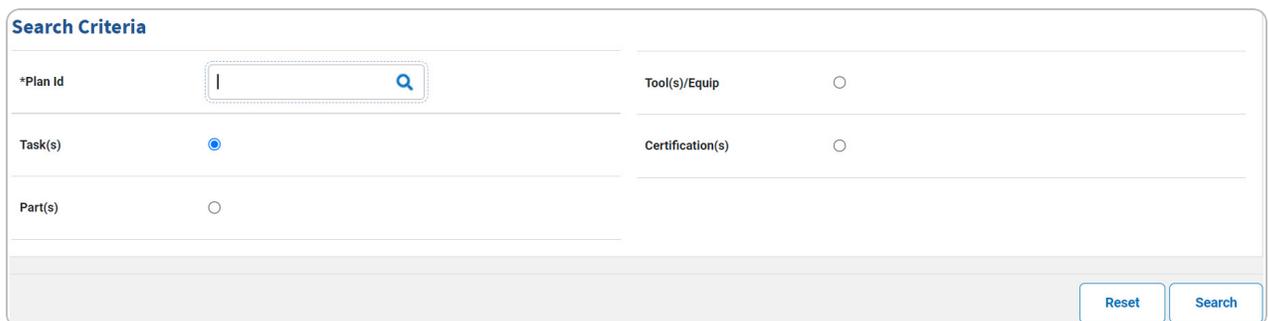
Maintenance > Work Plan Detail > Work Plan Detail Search Criteria

### Procedures

#### Search for a Work Plan Detail

One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. Selecting  at any point of this procedure returns all fields to the default "All" setting. **Bold** numbered steps are required.

1. Enter the PLAN ID, or use  to browse for the entry. *This is a 25 alphanumeric character field.*



The screenshot shows a web form titled "Search Criteria". It contains several input fields and radio buttons. The fields are: "\*Plan Id" with a text input box and a magnifying glass icon; "Task(s)" with a radio button that is selected; "Part(s)" with a radio button; "Tool(s)/Equip" with a radio button; and "Certification(s)" with a radio button. At the bottom right of the form are two buttons: "Reset" and "Search".

2. Select . *The corresponding detail page appears.*





# Add a Work Plan Detail – Tool(s)/EQUIP

## Navigation

Maintenance > Work Plan Detail > Search Criteria >  > Work Plan Detail Tool (s)/EQUIP page

## Procedures

### Add a Work Plan Detail – Tool(s)/EQUIP

Selecting  at any point of this procedure removes all revisions and closes the page.  
**Bold** numbered steps are required.

1. Select  Tools(s)/EQUIP. When selected, the PLAN ID includes tools and/or equipment details.
2. Select . The page **Add a Work Plan Detail – Tool(s)/EQUIP** appears.

**Tool(s)/Equip**

Plan Id	ABCTEST2	*Tool(s)/Equip Desc	<input type="text"/>
Plan Type Cd	ANTE - Analyze/Test	Required	<input type="checkbox"/>
Plan Name	TEST	*Tool(s)/Equip Qty	<input type="text"/>
Plan Desc	A TEST	<input type="button" value="Save"/>	

Edit	Delete	Tool(s)/Equip Desc	Req	Qty
<a href="#">Edit</a>	<a href="#">Delete</a>	TEST TEST TEST 3	N	6

3. Verify the correct work plan is displayed in the Tool(s)/EQUIP Grid.
  - A. Enter the TOOL(S)/EQUIP DESC in the field provided. This is a 255 alphanumeric character field.





- B. Enter the TOOL(S)/EQUIP QTY in the field provided. *This is a 5 numeric character field.*
- C. Select  to move the tool(s)/equipment to the Data Stored Table.

**Note**



Continue to enter tool(s)/equipment as needed. If the tool(s)/equipment are not in the desired order, simply drag and drop them into the proper placement.

- 4. Select . The **View the Work Plan Detail Transaction Status** page appears.

### Edit a Work Plan Detail – Tool(s)/EQUIP

- 1. Select the **Edit** hyperlink for the tool(s)/equipment. The **Add a Work Plan Detail – Tool(s)/EQUIP** page appears.

Tool(s)/Equip				
Plan Id	ABCTEST2	*Tool(s)/Equip Desc	<input type="text" value="TEST 4"/>	
Plan Type Cd	ANTE - Analyze/Test	Required	<input type="checkbox"/>	
Plan Name	TEST	*Tool(s)/Equip Qty	<input type="text" value="1"/>	
Plan Desc	A TEST			<input type="button" value="Update"/> <input type="button" value="Cancel"/>
<b>Edit</b>	<b>Delete</b>	<b>Tool(s)/Equip Desc</b>	<b>Req</b>	<b>Qty</b>
Edit	Delete	TEST 4	N	1
				<input type="button" value="Cancel"/> <input type="button" value="Update"/>

- 2. Verify the correct work plan is displayed in the Tool(s)/EQUIP Grid.
  - A. Update the TOOL(S)/EQUIP DESC, entering the revised description in the field provided. *This is a 255 alphanumeric character field.*
  - B. Update the TOOL(S)/EQUIP QTY, entering the revised quantity in the field provided. *This is a 5 numeric character field.*





### Note



Continue to enter tool(s)/equipment as needed. If the tool(s)/equipment are not in the desired order, simply drag and drop them into the proper placement.

3. Select . The **View the Work Plan Detail Transaction Status** page appears.

### Delete a Work Plan Detail – Tool(s)/EQUIP

1. Select the Delete hyperlink for the desired task. *The tool(s)/EQUIP is immediately removed from the list.*

Edit	Delete	Tool(s)/Equip Desc	Req	Qty
<a href="#">Edit</a>	<a href="#">Delete</a>	TEST 4	N	1

2. Select . The **View the Work Plan Detail Transaction Status** page appears.





## Add a Work Plan Detail – Task(s)

### Navigation

Maintenance > Work Plan Detail > Search Criteria > Work Plan Detail Task(s) page

### Procedures

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

### Add a Work Plan Detail – Task(s)

1. Select  Task(s). When selected, the PLAN ID includes task(s) details.
2. Select . The page **Add a Work Plan Detail – Task(s)** appears.

**Task(s)**

Plan Id	ABCTEST2		
Plan Type Cd	ANTE - Analyze/Test	*Step Desc	<input style="width: 100%;" type="text"/>
Plan Name	TEST	Allowable Result	<input style="width: 100%;" type="text"/>
Plan Desc	A TEST 7		

Edit	Delete	Step Desc	Allowable Result
Edit	Delete	2 TEST	
Edit	Delete	TESTING 456	
Edit	Delete	ABCDEFG	
Edit	Delete	ANOTHER TEST 8769	

3. Verify the correct Work Plan displays in the Task(s) Grid.





- A.** Enter the STEP DESC in the field provided. *This is a 1024 alphanumeric character field.*
4. Select . *The detail is moved to the Data Stored Table.*
5. Select . *The **View the Work Plan Detail Transaction Status** page appears.*

### Update a Work Plan Detail – Task(s)

1. Select the **Edit** hyperlink. *The **Add a Work Plan Detail – Task(s)** page appears.*

**Task(s)**

Plan Id	ABCTEST2	*Step Desc	<input type="text" value="2 TEST"/>
Plan Type Cd	ANTE - Analyze/Test	Allowable Result	<input type="text"/>
Plan Name	TEST		
Plan Desc	A TEST 7		

Edit	Delete	Step Desc	Allowable Result
Edit	Delete	2 TEST	
Edit	Delete	TESTING 456	
Edit	Delete	ABCDEFG	
Edit	Delete	ANOTHER TEST 8769	

2. *Verify the correct Work Plan displays in the Task(s) Grid.*
- A.** Update the STEP DESC, entering the revised description in the field provided. *This is a 1024 alphanumeric character field.*
3. Select . *The entry moves to the Data Stored Table.*

#### Note



If the parts are not in the desired order, simply drag and drop them into the proper placement.





4. Select . The **View the Work Plan Detail Transaction Status** page appears.

### Delete a Work Plan Detail – Task(s)

1. Select the Delete hyperlink for the desired task. *The task(s) is immediately removed from the list.*

Edit	Delete	Step Desc	Allowable Result
<a href="#">Edit</a>	<a href="#">Delete</a>	TESTING 456	
<a href="#">Edit</a>	<a href="#">Delete</a>	ANOTHER 14790	
<a href="#">Edit</a>	<a href="#">Delete</a>	ABCDEFGG	
<a href="#">Edit</a>	<a href="#">Delete</a>	TEST AFTER DELETE OPTION	

2. Select . The **View the Work Plan Detail Transaction Status** page appears.





# Add a Work Plan Detail – Certification(s)

## Navigation

Maintenance > Work Plan Detail > Search Criteria >  > Work Plan Detail Certification(s) page

## Procedures

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

### Add a Work Plan Detail – Certification(s)

1. Select  Certification(s). When selected, the *PLAN ID* includes certification(s) details.
2. Select . The page **Add a Work Plan Detail – Certification(s)** appears.

**Certification(s)**

Plan Id	ABCTEST2	Plan Desc	A TEST 7
Plan Type Cd	ANTE - Analyze/Test	*Certification Name	<input type="text" value="Select an Item"/>
Plan Name	TEST	Certification Desc	

Edit	Delete	Certification Name	Certification Desc
<a href="#">Edit</a>	<a href="#">Delete</a>	CTB- CERTIFIED THIRD BASE	CTB- CERTIFIED THIRD BASEMAN

3. Verify the correct work plan is displayed in the Work Plan Detail Certification(s) Grid.
  - A. Use  to select the Certification Name.
4. Select . The entry moves to the Data Stored Table.





5. Select . The **View the Work Plan Detail Transaction Status** page appears.

### Update a Work Plan Detail – Certification(s)

1. Select the Edit hyperlink for the desired task. The **Add a Work Plan Detail – Certification(s)** page appears.

**Certification(s)**

Plan Id	ABCTEST2	Plan Desc	A TEST 7
Plan Type Cd	ANTE - Analyze/Test	*Certification Name	CTB- CERTIFIED THIRD BASE <input type="text"/>
Plan Name	TEST	Certification Desc	

Edit	Delete	Certification Name	Certification Desc
Edit	Delete	CTB- CERTIFIED THIRD BASE	CTB- CERTIFIED THIRD BASEMAN

2. Verify the correct work plan is displayed in the Work Plan Detail Certification(s) Tab.

**A.** Update the Certification Name, using  to select the desired name.

3. Select  to move the detail to the Data Stored Table.

#### Note



If the parts are not in the desired order, simply drag and drop them into the proper placement.

4. Select . The **View the Work Plan Detail Transaction Status** page appears.

### Delete a Work Plan Detail – Certification(s)

1. Select the Delete hyperlink for the desired task. The certification(s) is immediately removed from the list.





## Help Reference Guide

Edit	Delete	Certification Name	Certification Desc
Edit	Delete	CTB- CERTIFIED THIRD BASE	CTB- CERTIFIED THIRD BASEMAN
Edit	Delete	ASE	

### Note



The tool(s)/equipment is immediately removed from the list.

2. Select . The ***View the Work Plan Detail Transaction Status*** page appears.





### Add a Work Plan Detail – Part(s)

#### Navigation

Maintenance > Work Plan Detail > Search Criteria >  > Work Plan Detail Part(s) page

#### Procedures

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

Selecting  at any point of this procedure returns all fields to the default setting.

#### Add a Work Plan Detail – Part(s)

1. Select  Part(s). When selected, the *PLAN ID* includes part(s) details.
2. Select . The **Add a Work Plan Detail – Part(s)** page appears.





## Help Reference Guide

**Part(s)**

Plan Id	ABCTEST2	Stock Nbr	<input type="text"/>
Plan Type Cd	ANTE - Analyze/Test	Priority Level	02
Plan Name	TEST	Req Delivery Dt (RDD)	<input type="text"/>
Plan Desc	A TEST 7	*Part Desc	<input type="text"/>
Required	<input type="checkbox"/>	Mfr Name	<input type="text"/>
*Parts Required Qty	<input type="text"/>	Mfr Part Nbr	<input type="text"/>

	Req	Qty Req	Cancelled Qty	Stock Nbr	Part Desc	Mfr Name	Mfr Part Nbr
<a href="#">Edit</a> <a href="#">CC</a> <a href="#">Delete</a>	NO	2			another test to test		
<a href="#">Edit</a> <a href="#">CC</a> <a href="#">Delete</a>	NO	3			Testing 5		
<a href="#">Edit</a> <a href="#">CC</a> <a href="#">Delete</a>	NO	5			test22		

3. Verify the correct Work Plan displays in the Part(s) Grid.
  - A. Enter the PARTS REQUIRED QTY in the field provided. *This is a 3 numeric character field.*
  - B. Enter the PART DESC in the field provided. *This is a 255 alphanumeric character field.*
4. Select . *The entry moves the part to the Data Stored Table.*

**Note**



If the parts are not in the desired order, simply drag and drop them into the proper placement.

5. Select . *The **Search for a Work Plan Detail – Criteria** page appears.*





## Update a Work Plan Detail – Part(s)

- Select the **Edit** hyperlink. *The **Add a Work Plan Detail – Part(s)** page appears.*

**Part(s)**

Plan Id	ABCTEST2	Stock Nbr	<input type="text"/>
Plan Type Cd	ANTE - Analyze/Test	Priority Level	02
Plan Name	TEST	Req Delivery Dt (RDD)	<input type="text"/>
Plan Desc	A TEST	*Part Desc	another test
Required	<input type="checkbox"/>	Mfr Name	<input type="text"/>
*Parts Required Qty	<input type="text" value="2"/>	Mfr Part Nbr	<input type="text"/>

	Req	Qty Req	Cancelled Qty	Stock Nbr	Part Desc	Mfr Name	Mfr Part Nbr
<a href="#">↩</a> <a href="#">Edit</a> <a href="#">CC</a> <a href="#">Delete</a>	NO	2			another test		
<a href="#">↩</a> <a href="#">Edit</a> <a href="#">CC</a> <a href="#">Delete</a>	NO	3			Testing 5		

- Verify the correct Work Plan displays in the Part(s) Grid.
  - Update the PARTS REQUIRED QTY, entering the revised quantity in the field provided. *This is a 3 numeric character field.*

- Select . *The entry moves the part to the Data Stored Table.*

**Note**



If the parts are not in the desired order, simply drag and drop them into the proper placement.

- Select . *The **View the Work Plan Detail Transaction Status** page appears.*





### Delete a Work Plan Detail — Part(s)

1. Select the Delete hyperlink for the desired part. *The part(s) is immediately removed from the list.*

				Req	Qty Req	Cancelled Qty	Stock Nbr	Part Desc	Mfr Name	Mfr Part Nbr
↳	<a href="#">Edit</a>	CC	<a href="#">Delete</a>	NO	2			another test		
↳	<a href="#">Edit</a>	CC	<a href="#">Delete</a>	NO	3			Testing 5		

2. Select . *The **View the Work Plan Detail Transaction Status** page appears.*

