

Search for a Dispatch — Criteria

Overview

The Maintenance and Utilization module Dispatch process provides the ability to view existing dispatch records, create a reservation for sub-categories of equipment and dispatch equipment, and record the return of equipment when its dispatch period ends. Dispatch Categories and Sub Categories are user created and maintained.

Navigation

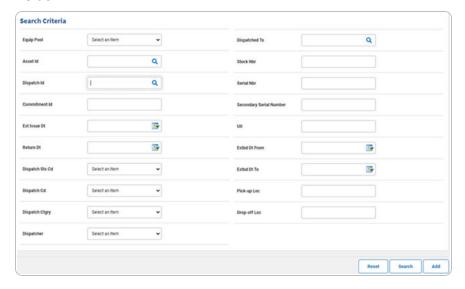
Utilization > Dispatch > Dispatch Search Criteria page

Procedures

Search for a Dispatch

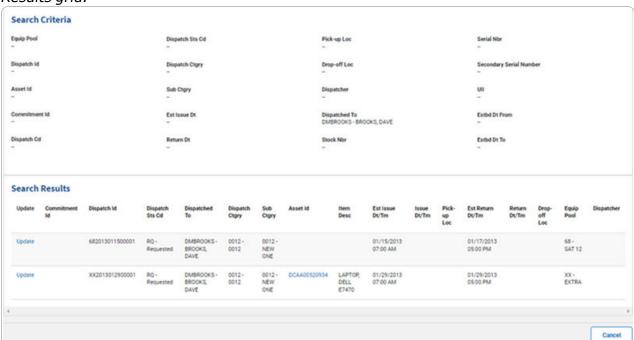
One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. Selecting at any point of this procedure returns all fields to the default "All" setting.

1. In the Search Criteria box, narrow the results by entering one or more of the following fields.





2. . The **Dispatch Search Results** page appears. Results display in the Search Results grid.









Search for a Dispatch — Results

Navigation

Utilization > Dispatch > Search Criteria > Dispatch Search Results page

Procedures

View the ASSET ID Details

Hover over the ASSET ID. The Details pop-up window appears.

Dispatch Cd = A - Ad-Hoc

Mfr Nm = DELL

Mfr Model = E7470

Stock Nbr = 702501Z011007

Serial Nbr = DFVGQ92

UII = LDN00367BROOKS000005



Add a Dispatch

Navigation

Utilization > Dispatch > Search Criteria > Add > Dispatch Add page

Procedures

Add a Dispatch

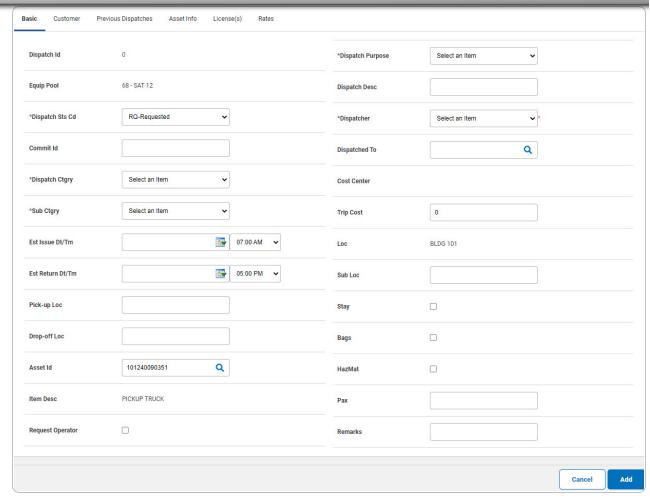
Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

- 1. Either:
 - Use to select the Equip Pool.

OR

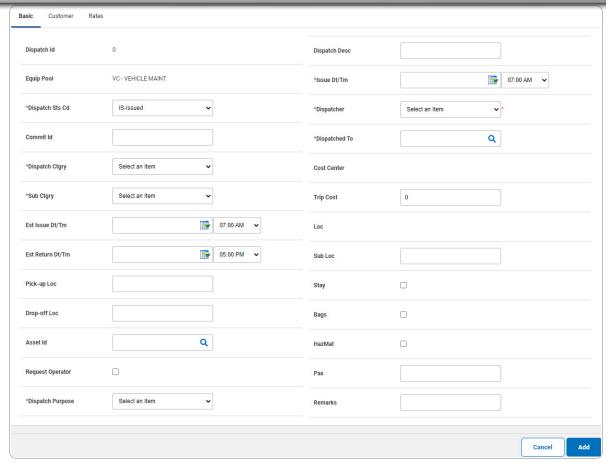
- Enter the Asset ID, or use Q to browse for the entry. This is a 12 alphanumeric character field.
- 2. Select Add page appears.





A. Use to select the Dispatch Sts Cd. If "IS" is selected, the Issue DT/TM field appears in the next column.





- **B.** Use to select the Dispatch Ctgry.
- **C.** Use to select the Sub Ctgry.
- **D.** Use and to choose the Est Issue Dt/Tm, or enter the date (MM/DD/YYYY) in the field provided.
- **E.** Use and to choose the Est Return Dt/Tm, or enter the date (MM/DD/YYYY) in the field provided.

Helpful Tip

8

If a driver is needed to operate the asset, select the Request Operator check-

box.



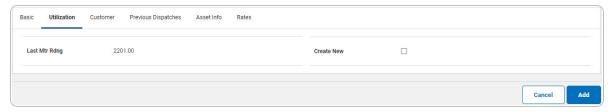
- **F.** Use to select the Dispatch Purpose.
- **G.** Use and to choose the Issue Dt/Tm, or enter the date (MM/DD/YYYY) in the field provided.
- **H.** Use to select the Dispatcher.

Select . The **Dispatch Transaction Status** page appears.

OR

I.

Select the Utilization tab to continue adding information.



Note

The Utilization tab is only available when the Dispatch Status is "Issued" and the asset is profiled for utilization.



Attention

The Create New is disabled if no Utilization is recorded for the selected asset and the DISPATCH STS CD is "Issued."

appears and is enabled when a previous meter reading exists or the the DISPATCH STS CD is "Issued".



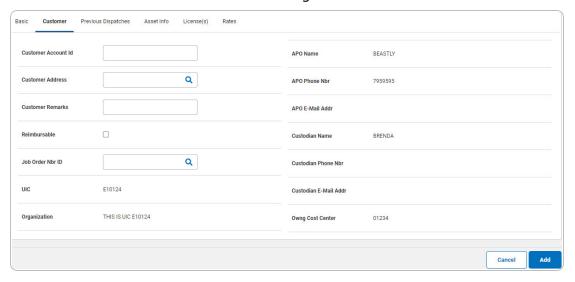
- **a.** Update the START MTR RDNG, entering the revised amount in the field provided. *This is a 12 numeric character field.*
- **b.** Update the UTIL ON BASE, entering the revised amount in the field provided. *This is a 7 numeric character field.*
- **c.** Update the UTIL OFF BASE, entering the revised amount in the field provided. This is a 7 numeric character field.

Select . The **Dispatch Transaction Status** page appears.

d.

OR

Select the Customer tab to continue adding information.



Helpful Tip

The Customer Address information is stored in the Address Type CD "MC – Maintenance Customer" within the Property Accountability **Address** section.

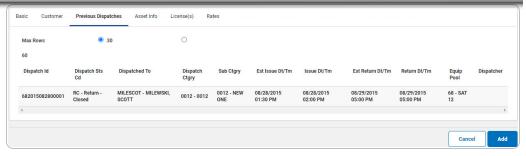
Select . The **Dispatch Transaction Status** page appears.

OR

1.

Select the Previous Dispatches tab to continue adding information.





Note

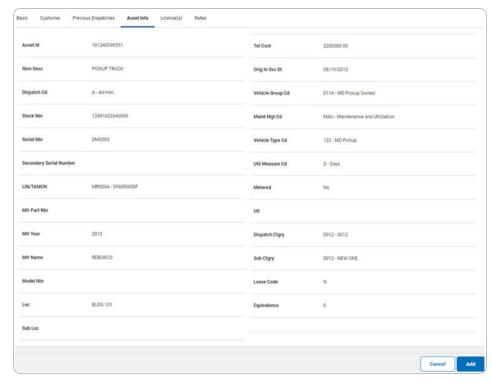
The Previous Dispatches tab displays previously issued assets in a list format. The previous 30 dispatches are displayed by default.

Select . The **Dispatch Transaction Status** page appears.

Α.

OR

Select the Asset Info tab to continue adding information.





Helpful Tip

The Asset INFO is stored in the Property Accountability **Asset Receiving** section.

Select . The **Dispatch Transaction Status** page appears.

a.

OR

Select the License(s) tab to continue adding information.



Note

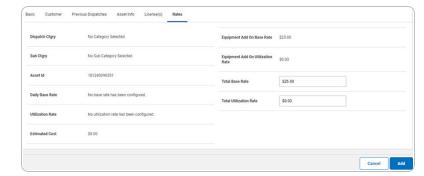
The License(s) tab displays the information in a list format.

Select . The **Dispatch Transaction Status** page appears.

1.

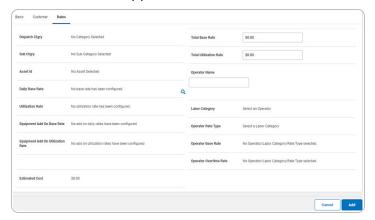
OR

Select the Rates tab to continue adding information.





a. If Request Operator was selected on the Basic tab, additional fields appear.



b. Select . The **Dispatch Transaction Status** page appears.



Unclassified



Update a Dispatch

Navigation

Utilization > Dispatch > Search Criteria > Search Results > Update hyperlink > Dispatch Update page

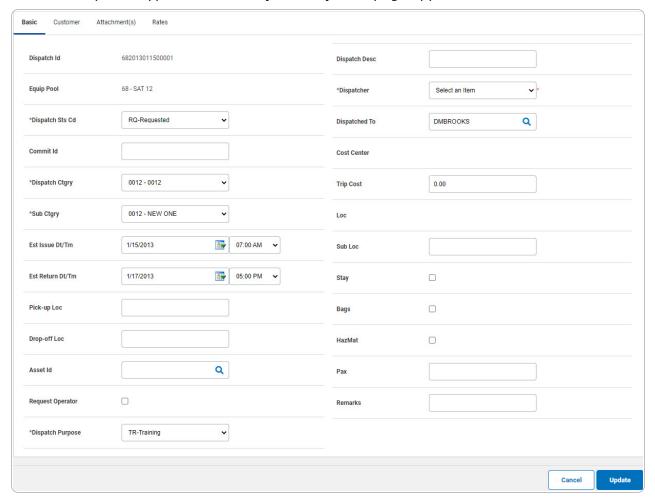
Procedures

Update a Dispatch

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

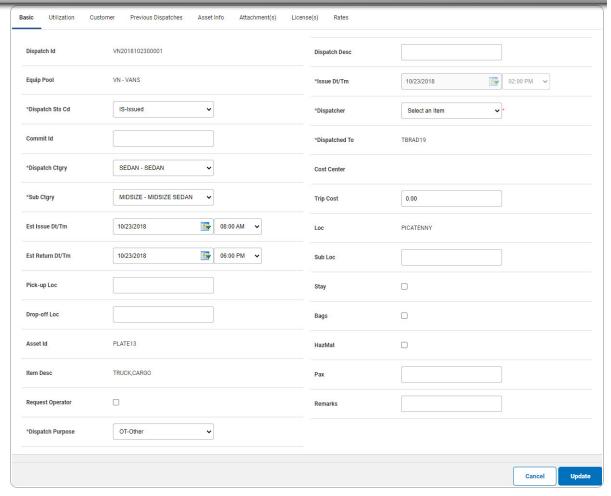


1. Select the Update hyperlink. The **Dispatch Update** page appears.



A. Update the Dispatch Status Cd, using to select the desired code. If "IS" is selected, the Issue $D\tau/TM$ field appears in the next column.





- **B.** Update the Dispatch Ctgry, using to select the desired category.
- **C.** Update the Sub Ctgry, using to select the desired category.
- **D.** Update the Est Issue Dt/Tm, using and , or entering the date (MM/DD/YYYY) in the field provided.
- **E.** Update the Est Return Dt/Tm, using and , or entering the date (MM/DD/YYYY) in the field provided.



Helpful Tip



If a driver is needed to operate the asset, select the Request Operator check-

box.

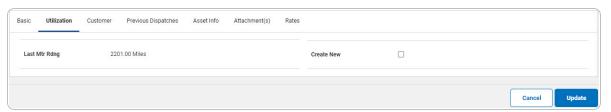
- **F.** Update the Dispatch Purpose, using to select the desired code.
- **G.** Update the Issue Dt/Tm, using and , or entering the date (MM/DD/YYYY) in the field provided.
- **H.** Update the Dispatcher, using to select the desired name.

Select . The **Dispatch Transaction Status** page appears.

OR

I.

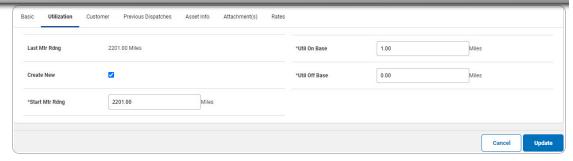
Select the Utilization tab to continue editing information.



Note

The Utilization tab is only available when the Dispatch Status is "Issued" or "Returned", and the asset is profiled for utilization.



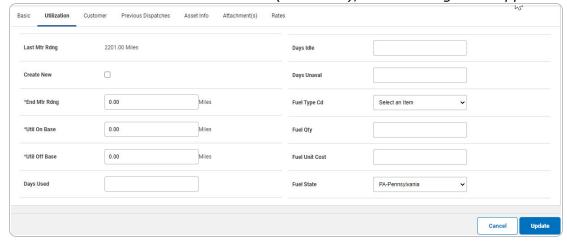


Attention

The Create New is disabled if no Utilization is recorded for the selected asset and the DISPATCH STS CD is "Issued."

- appears and is enabled when a previous meter reading exists or the the DISPATCH STS CD is "Issued".
- **a.** Update the START MTR RDNG, entering the revised amount in the field provided. *This is a 12 numeric character field.*
- **b.** Update the UTIL ON BASE, entering the revised amount in the field provided. *This is a 7 numeric character field.*
- **c.** Update the UTIL OFF BASE, entering the revised amount in the field provided. This is a 7 numeric character field.

When the DISPATCH STS CD is Return (RN or RC), the following fields appear.



1. Update the END MTR RDNG, entering the revised amount in the field provided. *This is a 12 numeric character field.*





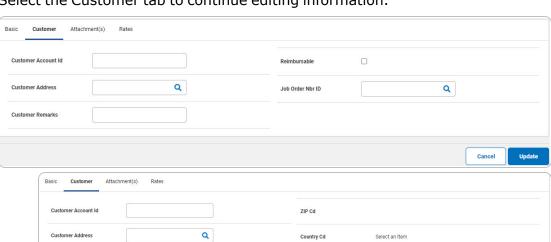
- **2.** Update the UTIL ON BASE, entering the revised amount in the field provided. *This is a 7 numeric character field.*
- **3.** Update the UTIL OFF BASE, entering the revised amount in the field provided. *This is a 7 numeric character field.*

Select . The **Dispatch Transaction Status** page appears.

d.

OR

Select the Customer tab to continue editing information.



Country Cd Select an Item

POC Loc

Phone Nbr Customer Remarks

Address 1 Reimbursable

City Job Order Nbr ID DDL12345679012 Q

State Select an Item

Cancel Update

Helpful Tip

The Customer Address information is stored in the Address Type CD "MC – Maintenance Customer" within the Property Accountability **Address** section.

Select

. The **Dispatch Transaction Status** page appears.

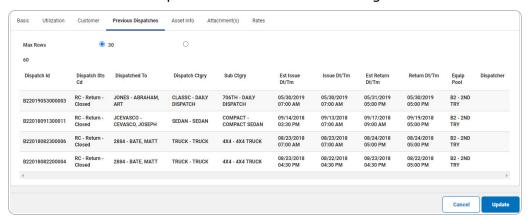
1.





OR

Select the Previous Dispatches tab to continue editing information.



Note

The Previous Dispatches tab displays previously issued assets in a list format. The previous 30 dispatches are displayed by default.

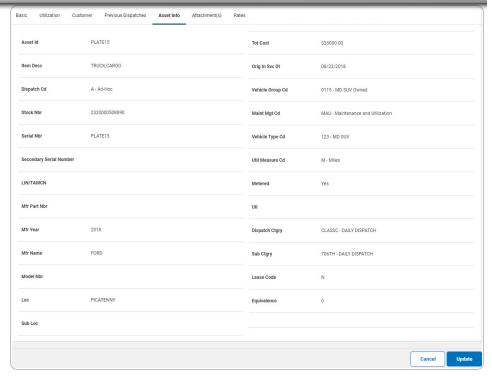
Select . The **Dispatch Transaction Status** page appears.

Α.

OR

Select the Asset Info tab to continue editing information.





Helpful Tip

The Asset INFO is stored in the Property Accountability **Asset Receiving** section.

Select . The **Dispatch Transaction Status** page appears.

a.

OR

Select the Attachments tab to continue editing information.



19



1. Select . The **Attachment Add** page appears.

Select . The **Dispatch Transaction Status** page appears.

2.

OR

Select the License(s) tab to continue editing information.



Note

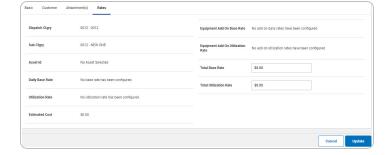
The Licenses tab displays the information in a list format.

Select . The **Dispatch Transaction Status** page appears.

Α.

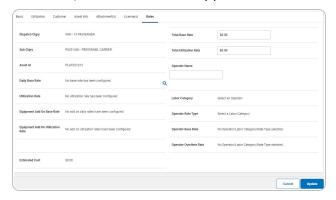
OR

Select the Rates tab to continue editing information.





a. If Request Operator was selected on the Basic tab, additional fields appear.



b. Select . The **Dispatch Trans**-action **Status** page appears.