

Help Reference Guide

Browse for a Custodian Number

Overview

The Custodian Number Browse pop-up window allows searching for a custodian that is responsible for the assets.

Navigation

ELMS PA Module > VARIOUS PROCEDURAL STEPS > \bigcirc > Custodian Browse pop-up window

Procedures

Browse for a Custodian Number

One or more of the Search Criteria fields can be entered to isolate the results. By default, all

results are displayed. Selecting at any point of this procedure returns all fields to the default "All" setting.

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.







1. Select ^Q. *The Custodian Browse* pop-up window appears.

Custodian Browse	ciose or Esc	c Key
Search By Maj Custodian Nbr	Sub Custodian Nbr	
	Reset Search	
Cancel		

- 2. In the Search Criteria panel, narrow the results by entering one or more of the following optional fields.
 - Enter the MAJ CUSTODIAN NBR in the field provided. *This is a 6 alphanumeric char*acter field.
 - Enter the SUB CUSTODIAN NBR in the field provided. *This is a 6 alphanumeric char*acter field.
 - Select Search . *Results display in the Custodian Results Grid below.*



3.



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Custod	ian Browse			close or Esc Key
Search E	By an Nbr ABC123		Sub Custodian Nbr	
				Reset
Select	Maj Cust Nbr	Sub Cust Nbr	Cust Name	Phone Nbr
Select	ABC123		GEORGE BRETT	
Select	ABC123	23TEST	TESTING TEST 2	
Select	ABC123	98TEST	TESTING TEST	
Select	ABC123	SUB123	JOHN WHITE	
Cancel]			

4. Choose the Select hyperlink next to the desired Custodian. *The pop-up window closes and the selected Custodian appears in the previous screen.*



