

# Search for a Reports Manager Report — Criteria - View

## **Overview**

The Property Accountability module Reports Manager Search Criteria — View process provides the ability to view the reports from the Reports Manager.

## **Navigation**

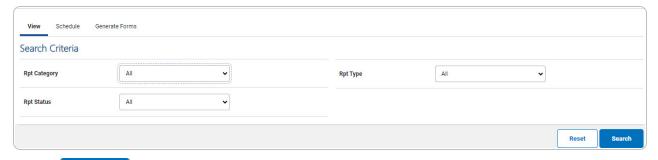
Forms-Reports > View Forms/Reports > Reports Manager Search Criteria — View page

#### **Procedures**

#### Search for a Reports Manager Report — Criteria - View

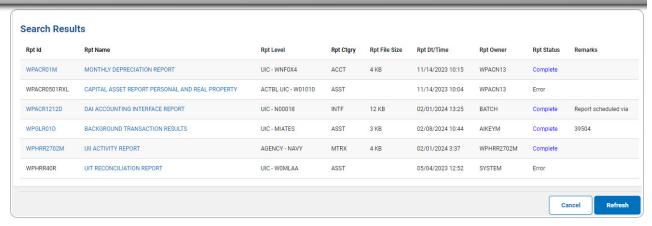
One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. Selecting at any point of this procedure returns all fields to the default "All" setting. **Bold** numbered steps are required.

1. In the Search Criteria box, narrow the results by entering one of the following optional fields.



2. Select Search . The Reports Manager Search Results — View page appears.





#### OR

Select the Schedule tab. The **Reports Manager Search Results** — **Schedule** page appears.

#### OR

Select the Generate Forms tab. *The Print Forms Request (Search Criteria)* page appears.





# **Search for Forms or Reports to View — Results**

#### **Navigation**

Forms-Reports > View Forms/Reports > Search Criteria > Reports Manager Search Results — View page

#### **Procedures**

Selecting at any point of this procedure removes all revisions and closes the page.

Selecting at any point of this procedure re-loads the page.

#### View the Reports Manager Report

#### Note



Multiple rows may be returned, but only one can be viewed at a time.

#### **Helpful Tip**

The RPT ID provides identification for the report and how often a report is generated. For example, the "R" in RPT IDWPHRR0102R reflects the report is Requested.

Select the RPT ID hyperlink. The selected report PDF opens in another window.

#### View the Reports Manager Report Details

Select the RPT NAME hyperlink. The **Reports Manager** — **Details** page appears.



## **View the Reports Manager Report Details**

## **Navigation**

Forms-Reports > View Forms/Reports > Search Criteria > Search Results > RPT NAME hyperlink > Reports Manager Details — View page

#### **Procedures**

Selecting at any point of this procedure removes all revisions and closes the page.

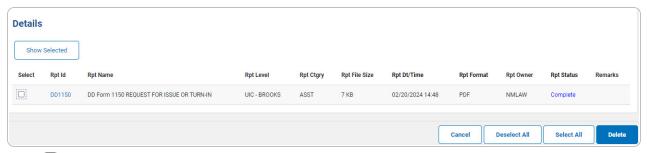
Selecting deselect All deselects the checked entries. Selecting select All selects all present entries.

#### **Delete a Reports Manager Report**



A report can only be deleted by the RPT Owner.

1. Select the RPT NAME hyperlink. The **Reports Manager** — **Details** page appears.



Click  $\square$  to select the desired RPT ID. The RPT ID is selected for viewing or deletion.

2. Select Delete . The **Reports Manager** — **Delete** page appears.



#### **View a Reports Manager Report**

Select the RPT ID hyperlink. The selected report appears in a new window.



1.

OR

Click  $\square$  to select the desired RPT ID. The RPT ID is selected for viewing or deletion.

2. Select . The selected report appears in a new window.



## **Delete a Reports Manager Report — View**

## **Navigation**

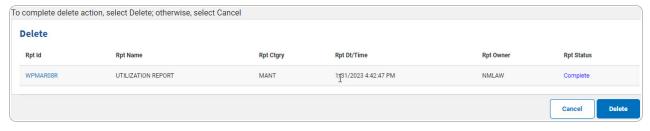
Forms-Reports > View Forms/Reports > Search Criteria > Search Results > RPT NAME hyperlink > Details > (desired record) > Reports Manager Delete — View page

#### **Procedures**

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

#### **Delete a Reports Manager Report**

- 1. Click  $\square$  to select the desired RPT ID. The RPT ID is selected for viewing or deletion.
- 2. Select Delete . The Reports Manager Delete View page appears.



- 3. Verify the Delete grid.
  - A. Verify the RPT ID hyperlink. The selected report appears in a new window.
- 4. Select Delete . The Reports Manager Transaction Status View page appears.