



Update the Stock Item MIN/MAX

Overview

The Warehouse Management module Stock Item MIN/MAX process provides the ability to calculate, edit, approve, or deny the Minimum and Maximum Stock Item levels within an individual Warehouse, Site, Region, or Logistics Program.

Navigation

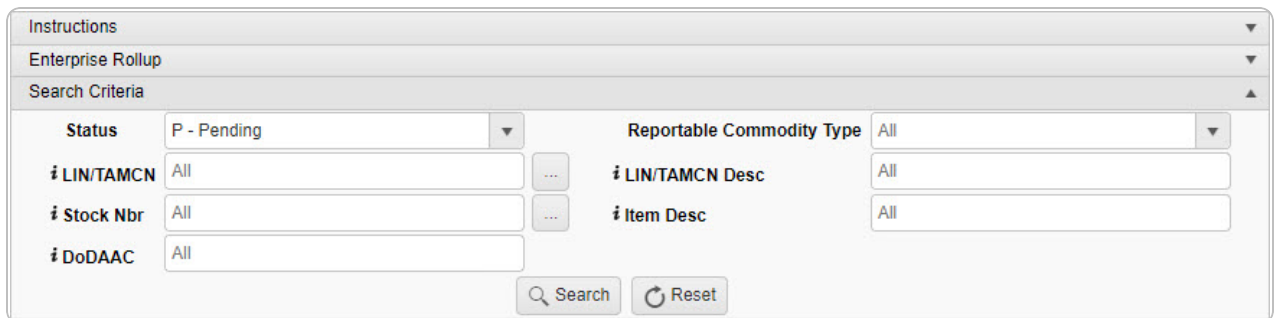
CATALOG MGMT > Stock Item MIN/MAX > Stock Item MIN/MAX Update page

Procedures

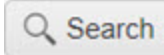
Search For a Stock Item

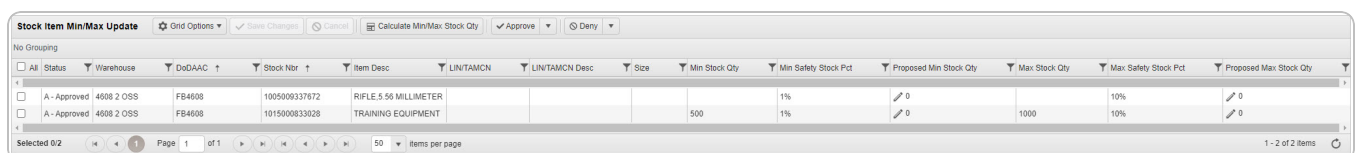
One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. Selecting  at any point of this procedure returns all fields to the default "All" setting.

1. In the Search Criteria box, narrow the results by entering one or more of the following optional fields.



The screenshot shows the 'Search Criteria' section of the 'Stock Item Min/Max Update' page. It includes fields for Status (set to 'P - Pending'), Reportable Commodity Type (set to 'All'), LIN/TAMCN (set to 'All'), LIN/TAMCN Desc (set to 'All'), Stock Nbr (set to 'All'), Item Desc (set to 'All'), and DoDAAC (set to 'All'). There are 'Search' and 'Reset' buttons at the bottom of the form.

2. Select . The Search Results are displayed in the Stock Item Min / Max Update grid.



The screenshot shows the 'Stock Item Min/Max Update' grid. It displays a table with columns for Status, Warehouse, DoDAAC, Stock Nbr, Item Desc, LIN/TAMCN, LIN/TAMCN Desc, Size, Min Stock Qty, Min Safety Stock Pct, Proposed Min Stock Qty, Max Stock Qty, Max Safety Stock Pct, and Proposed Max Stock Qty. Two rows of data are visible, both with a status of 'A - Approved'.

Status	Warehouse	DoDAAC	Stock Nbr	Item Desc	LIN/TAMCN	LIN/TAMCN Desc	Size	Min Stock Qty	Min Safety Stock Pct	Proposed Min Stock Qty	Max Stock Qty	Max Safety Stock Pct	Proposed Max Stock Qty
A - Approved	4608 2 OSS	FB4608	1005000337872	RIFLE 5.56 MILLIMETER				1%		0		10%	0
A - Approved	4608 2 OSS	FB4608	1015000833028	TRAINING EQUIPMENT			500	1%		0	1000	10%	0

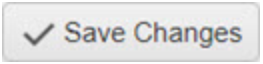
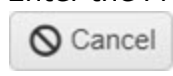
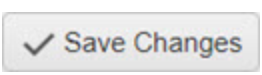




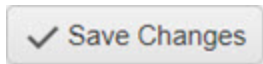
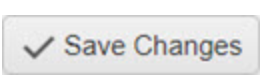
Update the MIN/MAX for a Stock Item

1. Click ☐ to select the entry. *The Stock Item record is highlighted.*

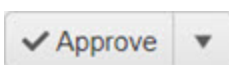
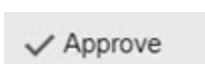
Enter a Proposed MIN STOCK QTY

- A. Click . *The cell becomes an editable field.*
- B. Enter the Proposed MIN STOCK QTY for that Stock Item. *The*  *and*  *become available.*
- C. Select . *The revised amount is saved and the field becomes read-only.*

Enter a Proposed MAX STOCK QTY

- A. Click . *The cell becomes an editable field.*
- B. Enter the Proposed MAX STOCK QTY for that Stock Item. *The*  *and*  *become available.*
- C. Select . *The revised amount is saved and the field becomes read-only.*

Approve the MIN/MAX Quantity for a single Stock Item

1. Click ☐ to select the entry. *The Stock Item record is highlighted.*
2. Select . *The Approve menu appears.*
3. Select . *The **Approve MIN/MAX Records** pop-up window appears.*





Select ☒ Yes .  appears while the record is moved from Pending to Approved.

4.

OR

Select ☐ No . The **Approve MIN/MAX Records** pop-up window closes and the record remains in Pending.

Approve the MIN/MAX Quantity for all Pending Stock Items

1. Select ☒ Approve . The Approve menu appears.
2. Select ☒ Approve All . The **Approve MIN/MAX Records** pop-up window appears.



Select ☒ Yes .  appears while all of the Stock Item records are moved from Pending to Approved.

3.

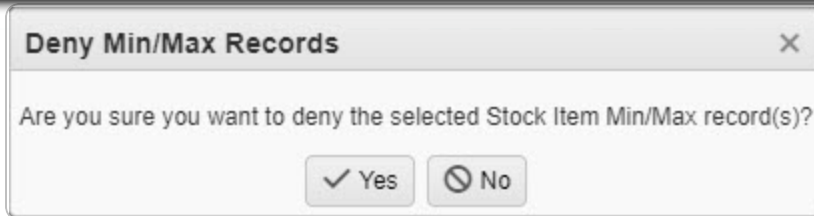
OR

Select ☐ No . The **Approve MIN/MAX Records** pop-up window closes and all of the Stock Item records remain in Pending.

Deny the MIN/MAX Quantity for a single Stock Item

1. Click ☐ to select the entry. The Stock Item record is highlighted.
2. Select ☐ Deny . The Deny menu appears.
3. Select ☐ Deny . The **Deny MIN/MAX Records** pop-up window appears.

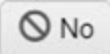




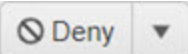
Select  .  appears while the record is moved from Pending to Denied.

4.

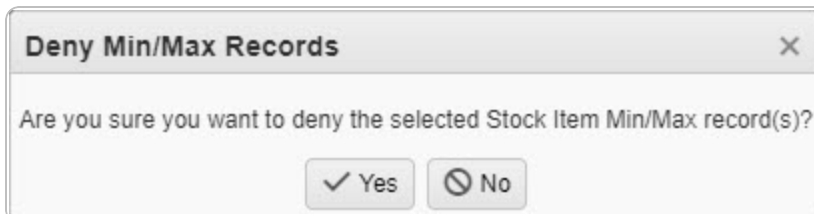
OR

Select  . The **Deny MIN/MAX Records** pop-up window closes and the record remains in Pending.

Deny the MIN/MAX Quantity for all Pending Stock Items

1. Select  . The Deny menu appears.

2. Select  . The **Deny MIN/MAX Records** pop-up window appears.



Select  .  appears while all of the Stock Item records are moved from Pending to Denied.

3.

OR

Select  . The **Deny MIN/MAX Records** pop-up window closes and all of the Stock Item records remain in Pending.





Calculate the MIN/MAX Quantity for a Stock Item

Navigation

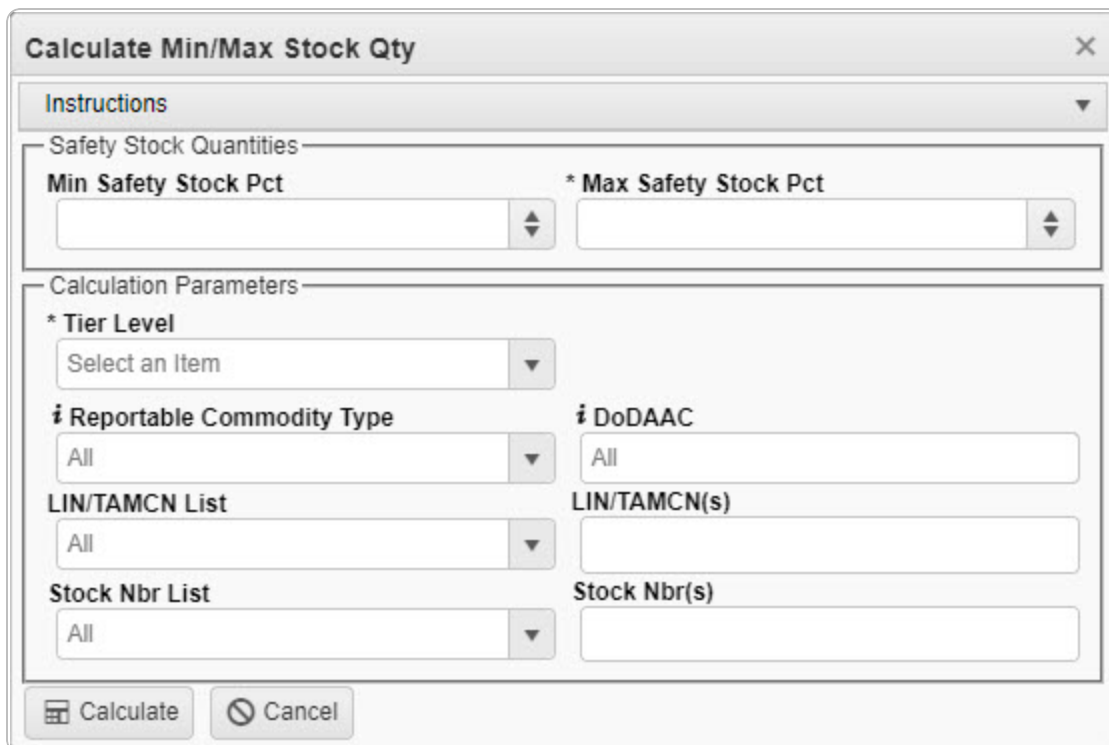
CATALOG MGMT > Stock Item MIN/MAX >  Calculate Min/Max Stock Qty > Calculate MIN/MAX STOCK QTY pop-up window

Procedures

Calculate the Min/Max Quantities for All Stock Items

Selecting  Cancel at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Select  Calculate Min/Max Stock Qty . The **Calculate MIN/MAX STOCK QTY** pop-up window appears.



The screenshot shows a pop-up window titled "Calculate Min/Max Stock Qty" with a close button (X) in the top right corner. The window is divided into two main sections: "Instructions" and "Calculation Parameters".

Instructions:

- Safety Stock Quantities
- Min Safety Stock Pct (input field with up/down arrows)
- * Max Safety Stock Pct (input field with up/down arrows)

Calculation Parameters:

- * Tier Level (dropdown menu showing "Select an Item")
- i Reportable Commodity Type (dropdown menu showing "All")
- i DoDAAC (input field showing "All")
- LIN/TAMCN List (dropdown menu showing "All")
- LIN/TAMCN(s) (input field)
- Stock Nbr List (dropdown menu showing "All")
- Stock Nbr(s) (input field)

At the bottom of the window are two buttons:  Calculate and  Cancel.





2. Enter the Safety Stock Quantities.

A. Use  to choose the MAX Safety Stock PCT.

3. Enter the Calculation Parameters.

A. Use  to select the Tier Level. *The tier selection appears as a new field.*

Choose:

Use  to select the Logistics Program.

Calculation Parameters

* Tier Level	* Logistics Program
Logistics Program	

a.

OR

Use  to select the Region.

Calculation Parameters

* Tier Level	* Region
Region	

OR

Use  to select the Site.

Calculation Parameters

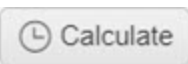
* Tier Level	* Site
Site	

OR

Use  to select the Warehouse.

Calculation Parameters

* Tier Level	* Warehouse
Warehouse	

4. Select . *The pop-up window closes. Depending upon the amount of changes, either the new amounts appear in the entry's corresponding columns, or an alert appears.*





Help Reference Guide

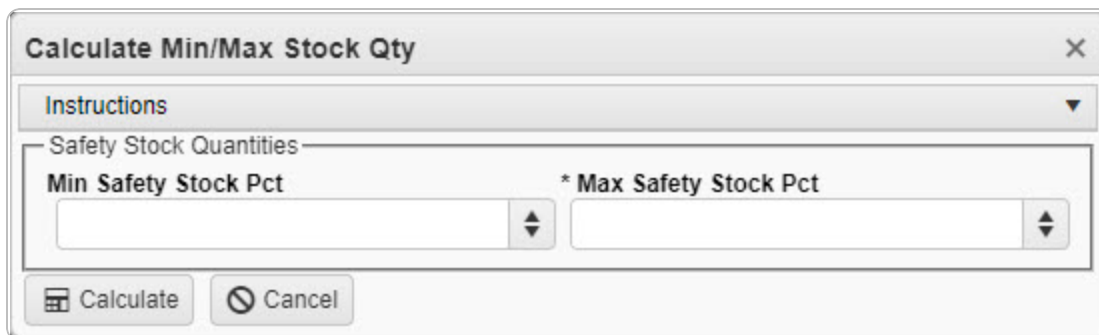
Alert

Due to the large amount of data, the calculations have been sent to a background job. You will be notified by email when the job is complete.

✓ OK

Calculate the MIN/MAX Quantity for a Specific Stock Item

1. Click  to select the entry. *The Stock Item record is highlighted.*
2. Select  **Calculate Min/Max Stock Qty**. *The **Calculate MIN/MAX STOCK QTY** pop-up window appears.*



The pop-up window titled "Calculate Min/Max Stock Qty" contains a tab labeled "Instructions". Below the tab is a section titled "Safety Stock Quantities" with two input fields: "Min Safety Stock Pct" and "* Max Safety Stock Pct". Both fields have up and down arrow controls. At the bottom of the window are two buttons: "Calculate" and "Cancel".

3. Use  to choose the MAX Safety Stock PCT.
4. Select  **Calculate**. *The pop-up window closes, and the new amounts appear in the record's corresponding columns.*

