



SUBSTITUTE STOCK NBR

Overview

The Warehouse Management module Substitute Stock Number process provides the ability to establish a stock number substitute program. The process can be used to cross reference one or more substitute stock numbers that can replace with some or all the capabilities of the substituted item.

Navigation

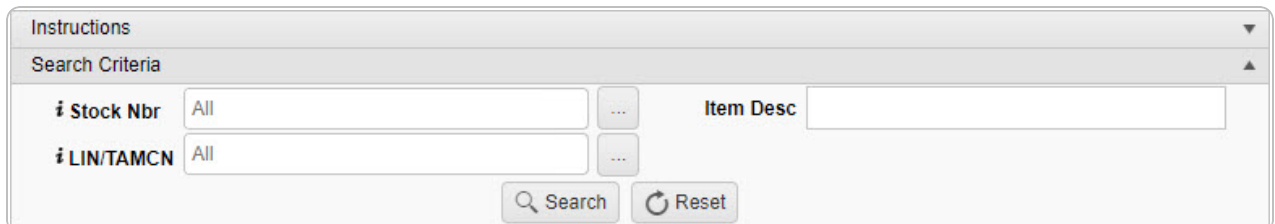
CATALOG MGMT > SUBSTITUTE STOCK NBR > SUBSTITUTE STOCK NBR page

Procedures

Search for a SUBSTITUTE STOCK NBR

One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. Selecting  at any point of this procedure returns all fields to the default "All" setting.

1. In the Search Criteria box, narrow the results by entering one or more of the following optional fields.



The screenshot shows a search interface with the following elements:

- Instructions** (dropdown menu)
- Search Criteria** (dropdown menu)
- Stock Nbr** (text input field with "All" selected)
- Item Desc** (text input field)
- LIN/TAMCN** (text input field with "All" selected)
- Search** (button)
- Reset** (button)

2. Select . The Search Results are displayed in the SUBSTITUTE STOCK NBR grid.



The screenshot shows the "Substitute Stock NBR" grid with the following data:

Stock Nbr	Item Desc
113811381138A	LIGHT SABER - BLUE
113811381138B	LIGHT SABER - GREEN
113811381138C	LIGHT SABER - PURPLE

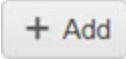
Grid controls include: + Add, Grid Options, pagination (1-3 of 3 items), and items per page (50).





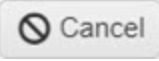
Add a SUBSTITUTE STOCK NBR

Navigation

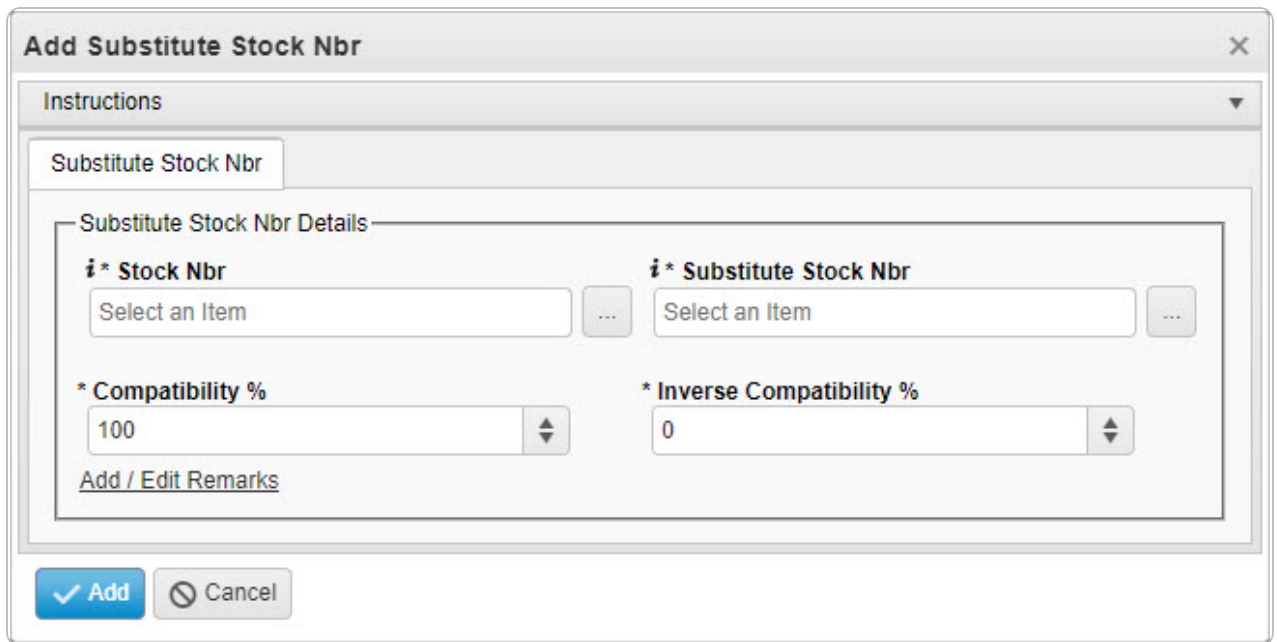
CATALOG MGMT > SUBSTITUTE STOCK NBR >  > Add SUBSTITUTE STOCK NBR pop-up window

Procedures

Add a Substitute Stock Number

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Select . The **Add SUBSTITUTE STOCK NBR** pop-up window appears.



The screenshot shows a pop-up window titled "Add Substitute Stock Nbr". It has a close button (X) in the top right corner. Below the title bar is a section labeled "Instructions" with a dropdown arrow. Under "Instructions" is a tab labeled "Substitute Stock Nbr". Below the tab is a section titled "Substitute Stock Nbr Details". Inside this section, there are two rows of fields. The first row has two fields: "i * Stock Nbr" and "i * Substitute Stock Nbr". Both fields have a "Select an Item" dropdown menu and a small "..." button to its right. The second row has two fields: "* Compatibility %" and "* Inverse Compatibility %". Both fields have a numeric input field with a value of "100" and "0" respectively, and a small up/down arrow button to its right. Below these fields is a link labeled "Add / Edit Remarks". At the bottom of the window are two buttons: "✓ Add" and "⊗ Cancel".

2. Use  or  to assist with the STOCK NBR entry. This is a 15 alphanumeric character field. When the field is entered, additional fields appear.





Help Reference Guide

Add Substitute Stock Nbr

Instructions

Substitute Stock Nbr

Substitute Stock Nbr Details

** Stock Nbr*

...

** Substitute Stock Nbr*

...

Item Desc
LIGHT SABER - BLUE
LIN/TAMCN
LIN/TAMCN Desc
Color
Size
Length (In)
10
Width (In)
3
Height (In)
3
Weight (Lbs)
3
Attachments
No attachments found

** Compatibility %*

** Inverse Compatibility %*

[Add / Edit Remarks](#)

Add

Cancel

3. Use  to choose the COMPATABILITY %.

4. Use  or  to assist with the SUBSTITUTE STOCK NBR entry. *This is a 15 alphanumeric character field. When the field is entered, additional fields appear.*





Help Reference Guide

Add Substitute Stock Nbr

Instructions

Substitute Stock Nbr

Substitute Stock Nbr Details

** Stock Nbr*

Item Desc
LIGHT SABER - BLUE
LIN/TAMCN
Color
Length (In)
10
Height (In)
3
Attachments
No attachments found

* Compatibility %

Add / Edit Remarks

** Substitute Stock Nbr*

Substitute Item Desc
LIGHT SABER - PURPLE
Substitute LIN/TAMCN
Substitute Color
Substitute Length (In)
10
Substitute Height (In)
3
Attachments
No attachments found

* Inverse Compatibility %

Add
Cancel

5. Use  to choose the INVERSE COMPATIBILITY %.

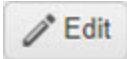
6. Select . The new SUBSTITUTE STOCK NBR appears at the top of the grid.





Update a SUBSTITUTE STOCK NBR

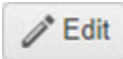
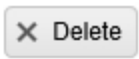
Navigation

CATALOG MGMT > SUBSTITUTE STOCK NBR >  (desired record) >  > Update
SUBSTITUTE STOCK NBR pop-up window

Procedures

Update a Substitute Stock Number

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Click  to select the desired STOCK NBR. The *SUBSTITUTE STOCK NBR* grid appears, and  and  become available.
2. Select . The **Update SUBSTITUTE STOCK NBR** pop-up window appears.





Help Reference Guide

Update Substitute Stock Nbr

Instructions

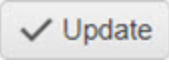
Substitute Stock Nbr

Substitute Stock Nbr Details

Stock Nbr 113811381138A		Substitute Stock Nbr 113811381138B	
Item Desc LIGHT SABER - BLUE		Substitute Item Desc LIGHT SABER - GREEN	
LIN/TAMCN	LIN/TAMCN Desc	Substitute LIN/TAMCN	Substitute LIN/TAMCN Desc
Color	Size	Substitute Color	Substitute Size
Length (In) 10	Width (In) 3	Substitute Length (In) 10	Substitute Width (In) 3
Height (In) 3	Weight (Lbs) 3	Substitute Height (In) 3	Substitute Weight (Lbs) 3
Attachments No attachments found		Attachments No attachments found	
* Compatibility % 100		* Inverse Compatibility % 100	
Add / Edit Remarks			

Update

Cancel

- Update the COMPATABILITY %, using  to choose a revised percentage.
- Update the INVERSE COMPATIBILITY %, using  to choose a revised percentage.
- Select . The revised SUBSTITUTE STOCK NBR appears in the grid.





Delete a SUBSTITUTE STOCK NBR

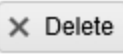
Navigation

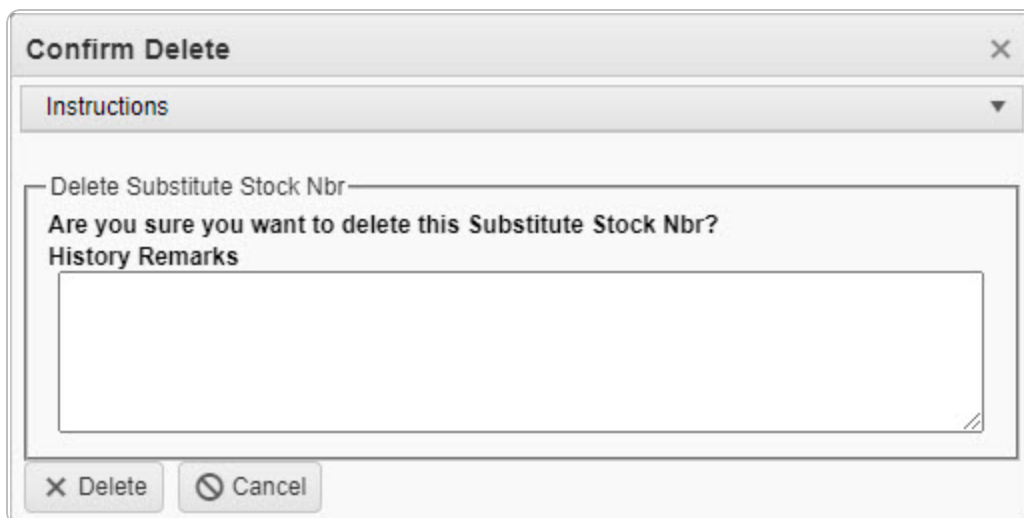
CATALOG MGMT > SUBSTITUTE STOCK NBR >  (desired record) >  > Confirm Delete (Delete SUBSTITUTE STOCK NBR) pop-up window

Procedures

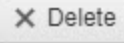
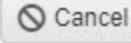
Delete a Substitute Stock Number

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Click  to select the desired STOCK NBR. The *SUBSTITUTE STOCK NBR* grid appears, and  and  become available.
2. Select . The **Confirm Delete (Delete SUBSTITUTE STOCK NBR)** pop-up window appears.



The dialog box titled "Confirm Delete" contains the following elements:

- A tab labeled "Instructions".
- A text field containing "Delete Substitute Stock Nbr".
- A confirmation question: "Are you sure you want to delete this Substitute Stock Nbr?".
- A label "History Remarks" above a large text area for notes.
- Buttons at the bottom:  and .

3. Select . The *SUBSTITUTE STOCK NBR* is removed from the grid.

