

#### **UIC Custodian**

#### **Overview**

The Warehouse Management module Unit Identification Code (UIC) Custodian process provides the ability to add, update, and delete UIC Custodians records.

The UIC Custodian accepts, issues, and manages materiel transfers for the unit. The assignment is provided to a primary and alternate within the unit. Within ELMS, the UIC manages all unit roles, assignments, and data. The UIC Custodian at the unit level is known as the unit Responsible Officer (RO). ELMS provides for UIC Custodians (primary and alternate) by commodity type.

A UIC is not required to have a Custodian associated with it. Prior to the unit having an "Unit Issue", the UIC must have a primary custodian for the commodity type of the unit issue established. The primary custodian cannot not be removed until all accounts of outstanding gear has been cleared.

## **Navigation**

CUSTOMER MGMT > UIC > Custodian > UIC Custodian page

#### **Procedures**

#### Search for a UIC Custodian

One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. Selecting at any point of this procedure returns all fields to the default "All" setting.

1. In the Search Criteria box, narrow the results by entering one of the following optional fields.



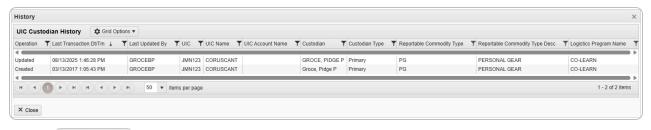
2. Select Search . The results display in the UIC Custodian Grid.

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#### **View a UIC Custodian Record History**

1. Select history next to the desired record. The **History** pop-up window appears.



2. Select Close . The pop-up window closes and returns to the UIC Custodian page.





# **Add a UIC Custodian**

# **Navigation**

CUSTOMER MGMT > UIC > Custodian > + Add > Add UIC Custodian pop-up window

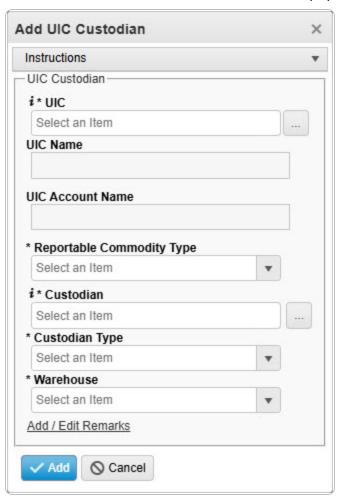
## **Procedures**

#### Add a UIC Custodian

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.



1. Select + Add . The Add UIC Custodian pop-up window appears.



- **A.** Use or to assist with the UIC field entry. This is a 6 alphanumeric character field.
- **B.** Use to select the Reportable Commodity Type.
- C. Use or to assist with the Custodian entry. This is a 50 alphanumeric character field.

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- **D.** Use to select the Custodian Type.
- **E.** Use to select the Warehouse.
- 2. Select Add UIC Custodian pop-up window closes, and the new custodian appears at the top of the grid, highlighted in green.



**Unclassified** 





# **Update a UIC Custodian**

## **Navigation**

CUSTOMER MGMT > UIC > Custodian > UIC Custodian pop-up window

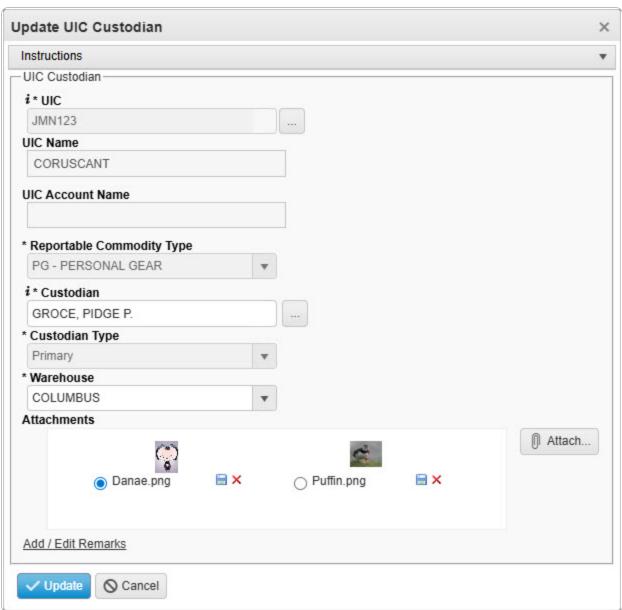
#### **Procedures**

#### **Update a UIC Custodian**

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.



1. Select Edit . The **Update UIC Custodian** pop-up window appears.



- **A.** Update the UIC, using or to assist with the code. This is a 6 alphanumeric character field.
- **B.** Verify the Reportable Commodity Type.



- **C.** Update the Custodian, using or to assist with the name. This is a 50 alphanumeric character field.
- **D.** Verify the Custodian Type.
- **E.** Update the Warehouse, using to select the desired place.
- 2. Select . The **Update UIC Custodian** pop-up window closes, and the revised custodian appears at the top of the grid, highlighted in green.





# Add an Attachment to a UIC Custodian

## **Navigation**

CUSTOMER MGMT > UIC > Custodian > Update UIC Custodian > Attach Documents — UIC Custodian pop-up window

#### **Procedures**

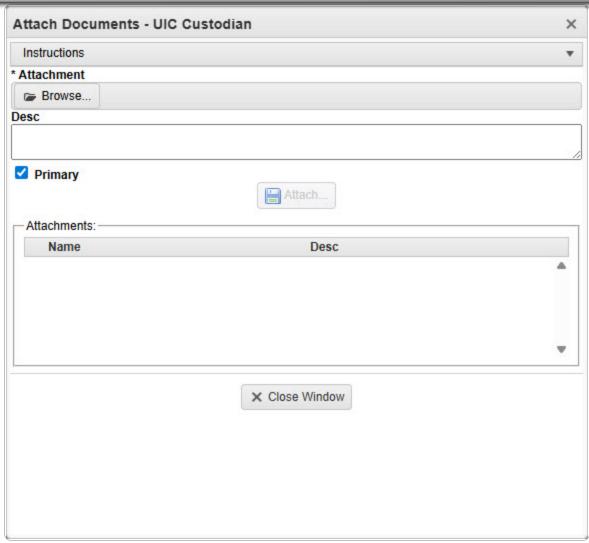
#### Attach a Document to a UIC Custodian

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Select Attach Documents — UIC Custodian pop-up window appears.







- 2. Select Browse... . The Windows Choose File to Upload pop-up window appears.
- 4. Repeat Steps 2 to attach multiple documents.
- 5. Select . The **Attach Documents UIC Custodian** pop-up window closes, and the attachment(s) appears in the Attachments field.



#### **Delete a UIC Custodian**

### **Navigation**

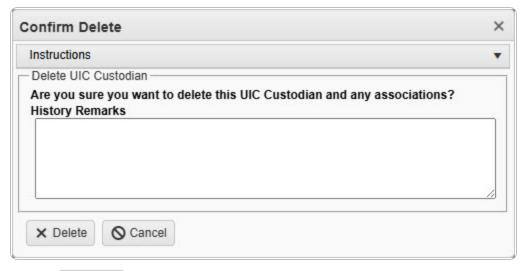
Customer MGMT > UIC > Custodian > Confirm Delete (Delete UIC Custodian) pop-up window

#### **Procedures**

#### **Delete a UIC Custodian**

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Select next to the desired record. The Confirm Delete (Delete UIC Custodian) pop-up window appears.



2. Select Note: The Confirm Delete (Delete UIC Custodian) pop-up window closes, is removed from the grid.