

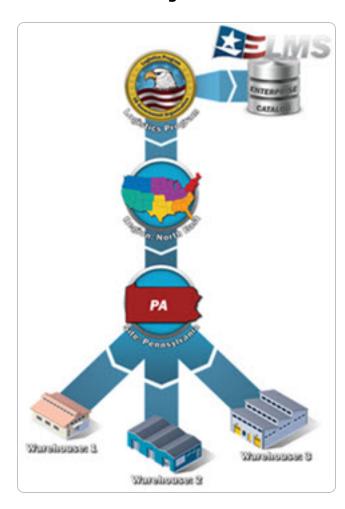


## Site

### **Overview**

The Warehouse Management module Site process provides the ability to group Warehouses within a Region.

The following diagram illustrates the hierarchy defining the Warehouse Management Module. The items listed (Logistics Program, Region, Site and Warehouse) are all created by the **ELMS User Account Management** team.



Once created by the ELMS User Account Management team, an inquiry finds what Sites are available and which are editable, depending on what the role allows.



# **Help Reference Guide**

## **Navigation**

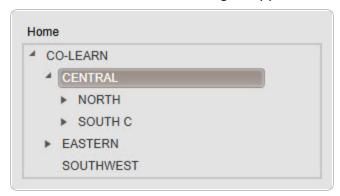
MASTER DATA MGMT > Site > Site page

## **Procedures**

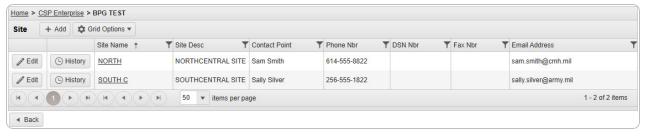
### **Navigate the Site Hierarchy**

Selecting retains all information and returns to the previous page. **Bold** numbered steps are required.

1. Select Home. . The Site grid appears on the left.



2. The Site Search Results appears on the right.



3. Select the Site Name hyperlink. The **Warehouse** appears in the Search Results grid.





## Add a Site

## **Navigation**

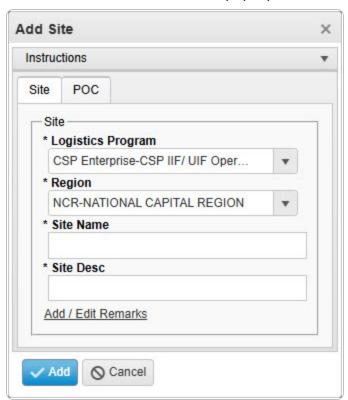
MASTER DATA MGMT > Site > + Add > Add Site pop-up window

### **Procedures**

#### Add a Site

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Select + Add . The **Add Site** pop-up window displays, with the Site Tab available.

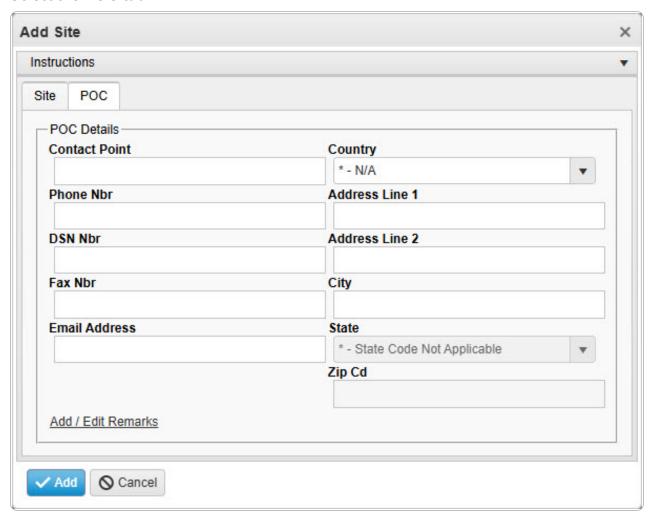


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# Help Reference Guide

- 2. Use to select the Logistics Program.
- 3. Use to select the Region.
- **4.** Enter the Site Name in the field provided. *This is a 25 alphanumeric character field.*
- **5.** Enter the Site DESC in the field provided. *This is a 125 alphanumeric character field.*
- 6. Select the **POC** tab.



7. Select Add . The new Site record appears at the top of the Search Results grid, high-lighted in green.





## **Update a Site**

## **Navigation**

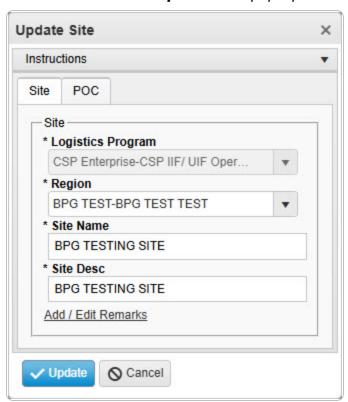
MASTER DATA MGMT > Site > Update Site pop-up window

### **Procedures**

### **Update a Site**

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Select Edit . The **Update Site** pop-up window displays, with the Site Tab available.

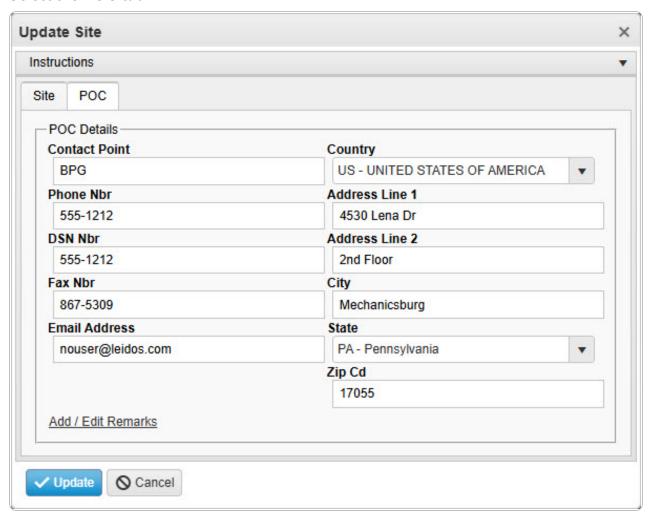






## **Help Reference Guide**

- **2.** Verify the Logistics Program.
- **3.** Update the Region, using to select the desired place.
- **4.** Update the Site Name, entering the revised identifier in the field provided. *This is a 25 alphanumeric character field.*
- **5.** Update the Site DESC, entering the revised information in the field provided. *This is a 125 alphanumeric character field.*
- 6. Select the **POC** tab.



7. Select Update . The revised Site appears in the grid, highlighted in green.





# **View a Site History**

## **Navigation**

MASTER DATA MGMT > Site > Site History pop-up window

### **Procedures**

### View the History of a Site Record

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

