



Warehouse Transfer

Overview

The Warehouse Management module Warehouse Transfer process provides the ability to identify and transfer materiel from one warehouse to another within the same Logistics Program. Transfers between warehouses that are not within the same Logistics Program must be accomplished using the Materiel Release Order process.

The Warehouse Transfer process is an integrated part of asset replenishment between two Warehouses in a Logistics Program. This process can be triggered when items are identified for replenishment and the stock item indicates Transfer as the method of replenishment from the Requesting warehouse. The Requesting warehouse must have a Parent Warehouse specified in the MASTER DATA MGMT > Warehouse menu option. Also, the Stock Item(s) must have Replenishment Source set to W - Warehouse Transfer. The Supplying Warehouse can approve or deny requests and manage the approval and shipment of the requested items. Included in this process is the ability to initiate a transfer from the Supplying Warehouse.

Supplying Warehouses have several options when handling requests from Requesting Warehouses:


- **Full Allocation**
 - All the requested items are designated for delivery to the requesting warehouse
- **Partial Allocation**
 - Partial delivery of requested equipment or a back-order occurs because the on-hand quantity is insufficient to meet the request
- **Denial of Transfer**
 - None of the assets will be delivered

Navigation

MATERIEL MGMT > Warehouse Transfer > Warehouse Transfer page

Procedures

Search for a Warehouse Transfer

One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. Selecting  at any point of this procedure returns all fields to the default "All" setting.





Help Reference Guide

1. In the Search Criteria box, narrow the results by entering one of the following optional fields.

Instructions

Search Criteria

Document Nbr	<input type="text"/>	Stock Nbr	<input type="text" value="All"/>
Item Desc	<input type="text" value="All"/>	Warehouse To	<input type="text" value="All"/>
Reportable Commodity Type	<input type="text" value="All"/>	Document Status	<input type="text" value="O - Open"/>
Shipment Ref Nbr	<input type="text" value="All"/>		

2. Select **Search**. The results display in the Warehouse Transfer grid.

Warehouse Transfer											
<input type="checkbox"/> All	To Warehouse	Document Nbr	Shipment Ref Nbr	Stock Nbr	Item Desc	Ordered Qty	Approved Qty	Denied Qty	BackOrder Qty	Shipped Qty	Processing Status
<input type="checkbox"/>	NCR TBS	M983XZ91382000		8415015674423	UNDERSHIRT, COLD WEATHER FR MD	5	5	0	0	0	In Process
<input type="checkbox"/>	29P UIF	M9836432922000		8415015674423	UNDERSHIRT, COLD WEATHER FR MD	93	0	0	0	93	Shipped

Selected 0/2 Page 1 of 1 50 items per page 1 - 2 of 2 items

3. Click next to the desired Request record. The Request Details appears.

Warehouse Transfer																																																								
<input type="checkbox"/> All	To Warehouse	Document Nbr	Shipment Ref Nbr	Stock Nbr	Item Desc	Ordered Qty	Approved Qty	Denied Qty	BackOrder Qty	Shipped Qty	Processing Status																																													
<input type="checkbox"/>	FIELDING	N0002240661003		8470015475938	VEST,TACTICAL,MODUL	300	0	0	0	0	In Process																																													
<input checked="" type="checkbox"/>	FIELDING	N0002240661006		4240015040052	GOGGLES,INDUSTRIAL	400	0	200	0	200	Shipped																																													
<table border="1" style="width: 100%; border-collapse: collapse; font-size: x-small;"> <thead> <tr> <th>Document</th> <th>Transaction Status</th> <th>Last Updated By</th> <th>Serial Nbr</th> <th>Cond Cd</th> <th>Transaction Qty</th> <th>Mfr CAGE</th> <th>Mfr Contract</th> <th>Mfr Lot Nbr</th> <th>Mfr Dt</th> <th>Suffix Cd</th> <th>Pick Nbr</th> <th>Pick Status</th> <th>ICN</th> <th>Purpose Cd</th> </tr> </thead> <tbody> <tr> <td>DENIED</td> <td></td> <td>OSBOURNE</td> <td></td> <td>A</td> <td>200</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>IN TRANSIT</td> <td></td> <td>OSBOURNE</td> <td></td> <td>A</td> <td>200</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>WHCP2014069000003</td> <td>Complete, Full Pick</td> <td>B0000000000000008459</td> <td></td> </tr> </tbody> </table>												Document	Transaction Status	Last Updated By	Serial Nbr	Cond Cd	Transaction Qty	Mfr CAGE	Mfr Contract	Mfr Lot Nbr	Mfr Dt	Suffix Cd	Pick Nbr	Pick Status	ICN	Purpose Cd	DENIED		OSBOURNE		A	200										IN TRANSIT		OSBOURNE		A	200						WHCP2014069000003	Complete, Full Pick	B0000000000000008459	
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IN TRANSIT		OSBOURNE		A	200						WHCP2014069000003	Complete, Full Pick	B0000000000000008459																																											
<input type="checkbox"/>	FIELDING	N0002240661007		8470015475949	VEST,TACTICAL,MODUL	700	0	0	0	0	In Process																																													
<input type="checkbox"/>	FIELDING	N0002240661008		8470015814806	USMC TACTICAL VEST	400	0	0	0	0	In Process																																													

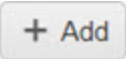
Selected 0/50 Page 1 of 3 50 items per page 1 - 50 of 148 items





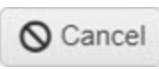
Add a Warehouse Transfer

Navigation

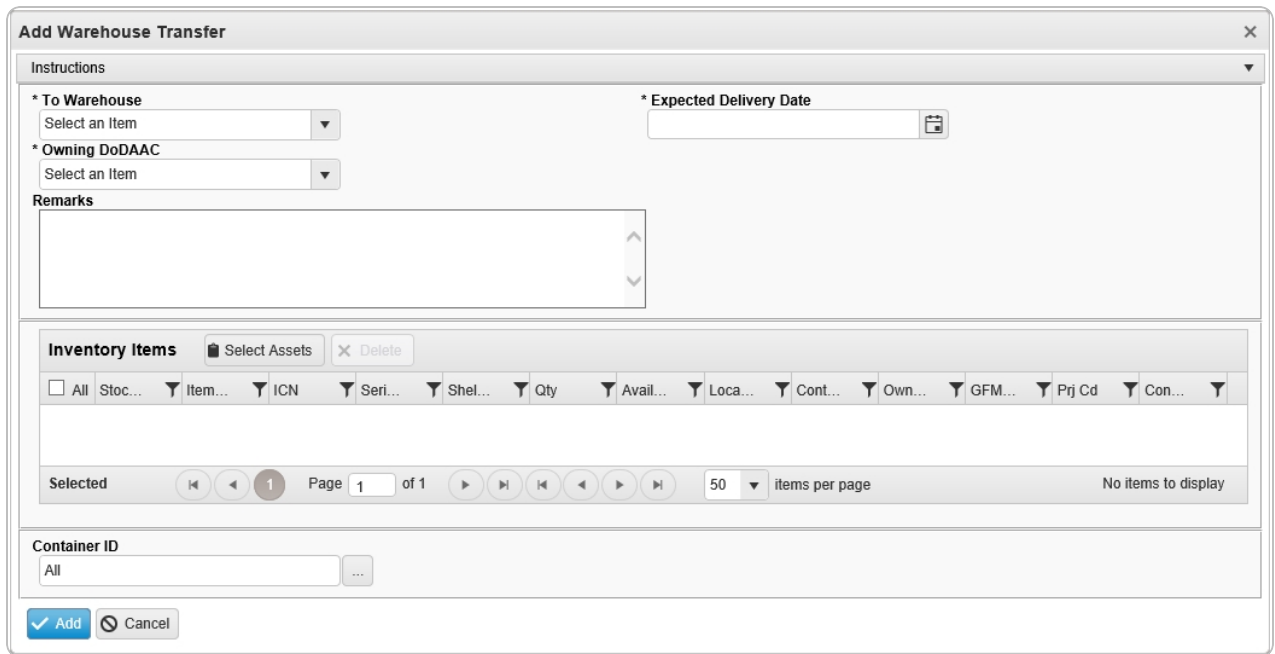
MATERIEL MGMT > Warehouse Transfer >  > Add Warehouse Transfer pop-up window

Procedures

Add a Warehouse Transfer Request

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Select  . The **Add Warehouse Transfer** pop-window appears.







The screenshot shows the 'Add Warehouse Transfer' pop-up window. It contains the following elements:


- Instructions:**
 - * To Warehouse: Select an Item (dropdown)
 - * Owning DoDAAC: Select an Item (dropdown)
 - * Expected Delivery Date: (calendar icon)
 - Remarks: (text area)
- Inventory Items:**
 - Buttons: Select Assets, Delete
 - Table headers: All, Stoc..., Item..., ICN, Seri..., Shel..., Qty, Avail..., Loca..., Cont..., Own..., GFM..., Prj Cd, Con...
 - Footer: Selected, Page 1 of 1, 50 items per page, No items to display
- Container ID:** All (dropdown)
- Buttons:** Add, Cancel





- A. Use  to select the To Warehouse.
 - B. Use  to select the Owing DoDAAC.
 - C. Use  to select the Expected Delivery Date, or enter the date (MM/DD/YYYY) in the field provided.
2. Select . The **Add Warehouse Transfer** pop-window closes, and the record appears at the top of the Warehouse Transfer Request grid, highlighted in green with a Processing status of "In Process".

Notes



Confirm x

Stock Numbers: 4240015124434 contain components that are not stored together with kit and will be shipped from the associated locations.
Do you want to create the transfer anyway?

appears if the selected components are not stored together.

Confirm x

Stock Numbers: 0001000064317 are not stocked at receiving warehouse for this owing Dodaac.
Do you want to create the transfer anyway?


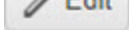
appears if the selected stock numbers are not stocked at the receiving warehouse for the specific DoDAAC.





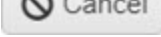
Approve or Deny a Warehouse Transfer


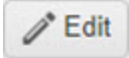
Navigation

MATERIEL MGMT > Warehouse Transfer >  or (desired record) >  > Warehouse Transfer Approval pop-up window

Procedures

Approve a Warehouse Transfer

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Click . The Request Details appears.
2. Select . The **Warehouse Transfer Approval** pop-up window appears.








Warehouse Transfer Approval ✕

Instructions ▼

Ship Document

To Warehouse NCR TBS	* Document Nbr M983XZ91362000
Store Pick at Location or Container Location ▼	Item Desc UNDERSHIRT, COLD WEATHER FR MD
Staging Location Select an Item	...
* Cond Cd A - Svcbl(w/o Qual) ▼	
* Available Qty 2053	* Ordered Qty 5
* Due In Qty 0	Backorder Qty 0
Approved Qty 5 ▲▼	Denied Qty 0

- A. Use  to select the desired COND CD.
 - B. Verify the Available QTY.
 - C. Verify the Due In QTY.
 - D. Use  to revise the APPROVED QTY. The APPROVED QTY defaults to the Ordered QTY.
 - E. Verify the Document NBR.
 - F. Verify the Ordered QTY.
3. Select . The **Warehouse Transfer Approval** pop-up window closes, and the updated record shows the Document Transaction Status of APPROVED.


COLUMBUS	HC100181441502	1005000179547	PIN,FIRING	4	0	0	0	0	Pending			
Document Transaction Status	Last Updated By	Serial Nbr	Cond Cd	Transaction Qty	Mfr CAGE	Mfr Contract	Mfr Lot Nbr	Mfr Dt	Suffix Cd	Pick Nbr	Pick Status	ICN
APPROVED	GROCEBP		A	4								


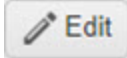
50 items per page 1 - 1 of 1 items

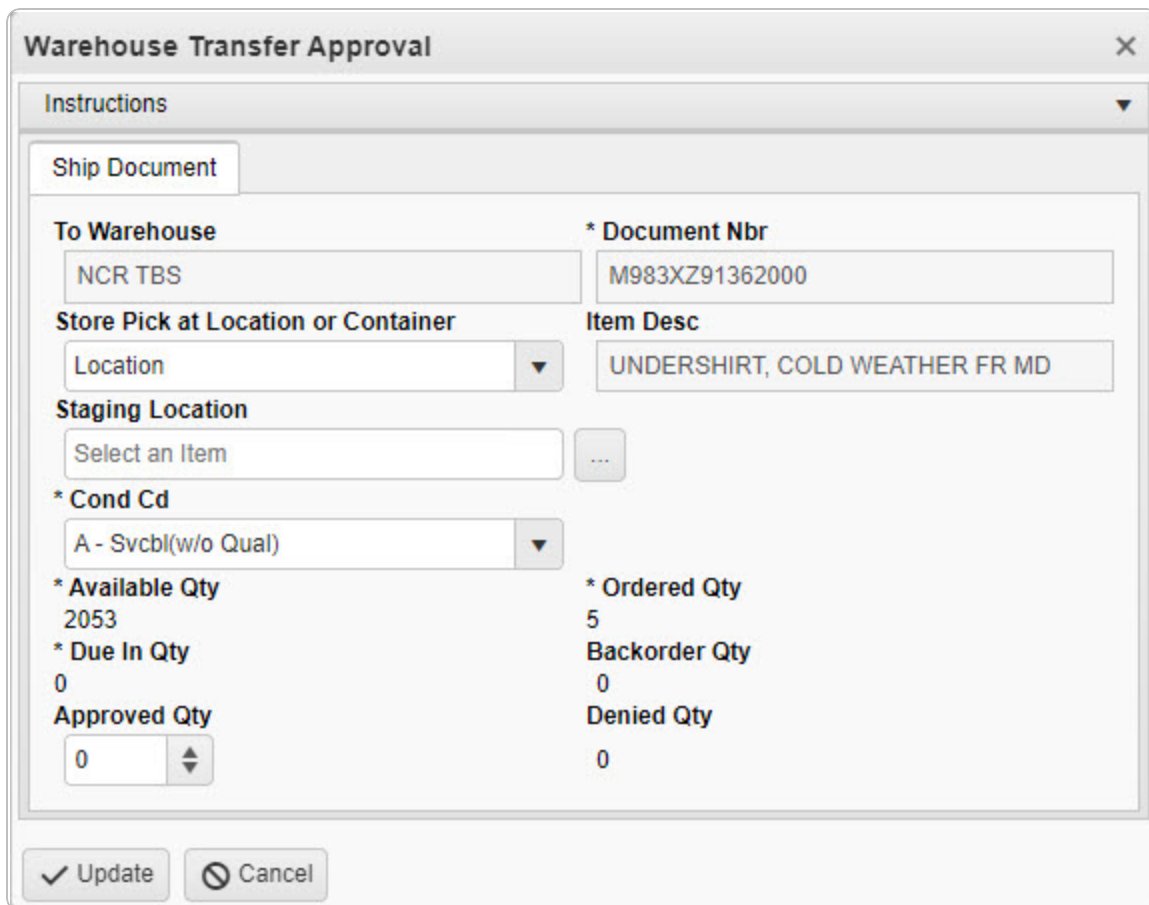




Deny a Warehouse Transfer Request



Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Click . The Request Details appears.
2. Select . The **Warehouse Transfer Approval** pop-up window appears.



The screenshot shows a 'Warehouse Transfer Approval' dialog box. It contains the following fields and controls:

- Instructions:** A dropdown menu.
- Ship Document:** A tabbed section.
- To Warehouse:** Text field containing 'NCR TBS'.
- * Document Nbr:** Text field containing 'M983XZ91362000'.
- Store Pick at Location or Container:** Dropdown menu with 'Location' selected.
- Item Desc:** Text field containing 'UNDERSHIRT, COLD WEATHER FR MD'.
- Staging Location:** Text field containing 'Select an Item' and a button with three dots.
- * Cond Cd:** Dropdown menu with 'A - Svcbl(w/o Qual)' selected.
- * Available Qty:** Text field containing '2053'.
- * Ordered Qty:** Text field containing '5'.
- * Due In Qty:** Text field containing '0'.
- Backorder Qty:** Text field containing '0'.
- Approved Qty:** Spin button containing '0'.
- Denied Qty:** Text field containing '0'.
- Buttons:** 'Update' (with checkmark) and 'Cancel' (with X) buttons at the bottom.

- A. Use  to select the desired COND CD.
- B. Verify the Available QTY.
- C. Verify the Due In QTY.
- D. Use  to change the APPROVED QTY to zero.





Help Reference Guide

- E. Verify the Document NBR.
- F. Verify the Ordered QTY.

3. Select . The **Warehouse Transfer Approval** pop-up window closes, and the updated record shows the Document Transaction Status of **DENIED**.

Document Transaction Status	Last Updated By	Serial Nbr	Cond Cd	Transaction Qty	Mfr CAGE	Mfr Contract	Mfr Lot Nbr	Mfr Dt	Suffix Cd	Pick Nbr	Pick Status	ICN
DENIED	GROCEBP		A	4								

50 items per page 1 - 1 of 1 items





Ship Warehouse Transfer
✕

Instructions
▼

Ship Document


*** Ship in Location or Container**

▼


New Location

...

✓ Ship
⊗ Cancel

- A. Use  to select the Ship In Location or Container. Depending upon the selection, the following field changes.

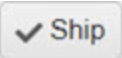
Helpful Tip




If the selected transfer is a part of a container shipment,

This Warehouse Transfer is part of a container shipment. Shipping this Warehouse Transfer will ship all Warehouse Transfers associated with the container.

appears instead of the Ship In Location or Container field.

3. Select . The **Ship Warehouse Transfer** pop-up window closes. The Processing Status for the request changes to "Shipped" and the Document Transaction Status changes to "IN TRANSIT".

COLUMBUS	N0002280321001	N0002280321001	JSKIT001	KIT#1	1	0	0	0	1	Shipped		
Document Transaction Status	Last Updated By	Serial Nbr	Cond Cd	Transaction Qty	Mfr CAGE	Mfr Contract	Mfr Lot Nbr	Mfr Dt	Suffix Cd	Pick Nbr	Pick Status	ICN
IN TRANSIT	BackgroundUser	JSKIT01312018	G	1								A0000000000000438229
 50 items per page											1 - 1 of 1 items	





Cancel a Warehouse Transfer

Navigation

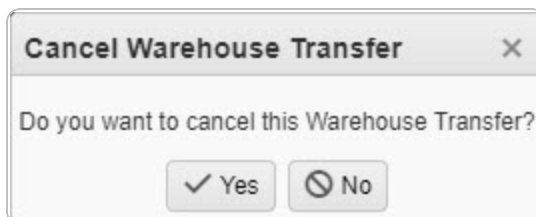
MATERIEL MGMT > Warehouse Transfer > (desired record) > > Cancel Warehouse Transfer or Cancel Container Warehouse Transfer pop-up window

Procedures

Cancel a Warehouse Transfer

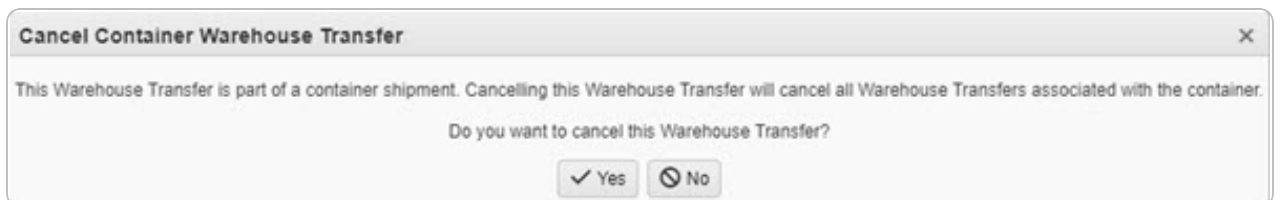
Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Click to select the desired entry. *The Warehouse Transfer record is highlighted, and , , and become available.*
2. Select . *The **Cancel Warehouse Transfer** pop-up window appears.*



Cancel Warehouse Transfer

Do you want to cancel this Warehouse Transfer?



Cancel Container Warehouse Transfer

This Warehouse Transfer is part of a container shipment. Cancelling this Warehouse Transfer will cancel all Warehouse Transfers associated with the container.

Do you want to cancel this Warehouse Transfer?

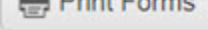
3. Select . *The selected Warehouse Transfer is removed from the Warehouse Transfer grid.*






Print a Warehouse Transfer Form

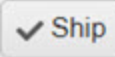

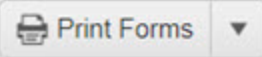
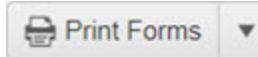
Navigation

MATERIEL MGMT > Warehouse Transfer > (desired record) >  >
Warehouse Transfer Print page

Procedures

Print a Warehouse Transfer

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

1. Click to select the desired entry. *The Warehouse Transfer record is highlighted, and , , and  become available.*
2. Select .
3. Select the form to print: **DD Form 1348** or **DD Form 1149**.



appears in the right hand corner. When gen-

erating is complete,



appears.

